

**B.N. RATHI SECURITIES LIMITED**

Corporate Member : NSE, BSE & MCX-SX
 Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE : # 6-3-652, IV Floor "Kautilya"
 Amrutha Estates, Somajiguda, Hyderabad - 500 082
 Tel : 040 - 30527777, 30727777, Fax : 040 - 30526283
 e-mail : support@bnrsecurities.com , www. bnrsecurities.com

| PART I Statement of Standalone Audited Results for the quarter and for the year ended 31/03/2013 | | Rs in Lakhs) | | | | |
|---|----------------|--------------------|---|---|--|--|
| Particulars | Quarter ended | | | Year ended | | |
| | 3 months ended | preceding 3 months | Corresponding 3 months ended in the previous year | Year to date figures for Current Period ended | Year to date figures for the previous year ended | |
| | 31/03/2013 | 31/12/2012 | 31/03/2012 | 31/03/2013 | 31/03/2012 | |
| | Audited | Audited | Audited | Audited | Audited | |
| 1 Income from Operations | | | | | | |
| a) Equities Brokerage and related | 132.35 | 146.30 | 139.12 | 512.48 | 532.86 | |
| b) Other Operating Income | 6.96 | 10.78 | 12.50 | 29.91 | 71.37 | |
| Total income from operations | 139.31 | 157.08 | 151.62 | 542.39 | 604.23 | |
| 2 Expenses | | | | | | |
| a. Employees cost | 28.38 | 26.77 | 26.14 | 108.81 | 118.97 | |
| b. Depreciation | 3.98 | 3.98 | 5.62 | 15.82 | 21.59 | |
| c. Other expenditure | 47.98 | 33.96 | 30.40 | 144.40 | 138.38 | |
| d. Brokerage paid | 71.17 | 79.90 | 73.60 | 276.97 | 259.52 | |
| Total expenses | 151.51 | 144.61 | 135.76 | 546.00 | 538.46 | |
| 3 Profit from Operations before Other Income | -12.20 | 12.47 | 15.86 | -3.61 | 65.77 | |
| 4 Other Income | 26.31 | 20.04 | 0.53 | 79.62 | 20.30 | |
| 5 Profit before Interest & Exceptional Item (3+4) | 14.11 | 32.51 | 16.39 | 76.01 | 86.07 | |
| 6 Interest | 6.75 | 4.45 | 8.62 | 20.83 | 31.66 | |
| 7 Profit after Interest but before Exceptional Items(5-6) | 7.36 | 28.06 | 7.77 | 55.18 | 54.41 | |
| 8 Exceptional Item | 0.00 | - | - | - | - | |
| Profit from Ordinary Activities before tax(7+8) | 7.36 | 28.06 | 7.77 | 55.18 | 54.41 | |
| 10 Tax expense | 1.36 | 8.76 | 1.50 | 16.14 | 15.49 | |
| 11 Net Profit from Ordinary Activities after tax(9-10) | 6.00 | 19.30 | 6.27 | 39.04 | 38.92 | |
| 12 Extraordinary Item | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 13 Net Profit for the period(11-12) | 6.00 | 19.30 | 6.27 | 39.04 | 38.92 | |
| 14 Paid up Equity share capital | 252.00 | 252.00 | 252.00 | 252.00 | 252.00 | |
| 15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | 10/- | 10/- | 10/- | 588.01 | 551.28 | |
| 16 Earnings Per Share (EPS) (Basic and diluted EPS after Extraordinary items for the period, for the year to date) | 0.24 | 0.77 | 0.25 | 1.55 | 1.54 | |

| PART II | | | | | | |
|---------|--|----------------------------------|---------|---------|---------|---------|
| A | PARTICULARS OF SHARE HOLDING | | | | | |
| 1 | Public shareholding | | | | | |
| | - Number of shares | 1405567 | 1405567 | 1388583 | 1405567 | 1388583 |
| | - Percentage of shareholding | 55.78 | 55.78 | 55.10 | 55.78 | 55.10 |
| 2 | Promoters and promoter group Shareholding | | | | | |
| | a) Pledged/Encumbered | | | | | |
| | - Number of shares/ - Percentage of shares | Nil | Nil | Nil | Nil | Nil |
| | b) Non-encumbered | | | | | |
| | - Number of shares | 1114433 | 1114433 | 1131417 | 1114433 | 1131417 |
| | - Percentage of shareholding of the Promoter | 100 | 100 | 100 | 100 | 100 |
| | - Percentage of shareholding | 44.22 | 44.22 | 44.90 | 44.22 | 44.90 |
| | Particulars | 3 months ended 31/03/2013 | | | | |
| B | INVESTOR COMPLAINTS | | | | | |
| | Pending at the beginning of the quarter | Nil | | | | |
| | Received during the quarter | 2 | | | | |
| | Disposed of during the quarter | 2 | | | | |
| | Remaining unresolved at the end of the quarter | Nil | | | | |

Notes :

- The above audited results have been approved by the Board of Directors at its meeting held on 29th May 2013.
- The Board of Directors has recommended a dividend of Rs.1/- per equity share for the financial year 2012-13 subject to the approval of the shareholders in the ensuing annual general meeting.
- The company is primarily engaged in equity broking and related services. There are no other reportable segments in terms of Accounting Standards 17 on 'Segment Reporting' issued by ICAI
- The Company has a wholly owned subsidiary namely B.N.Rathi Comtrade which has recorded a net profit of Rs.35.94 lakhs for the year ended 31.03.2013.
- Figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and published year to date figures up to third quarter of the relevant financial year.
- Previous period's figures have been regrouped / rearranged wherever necessary , to confirm to current period classification.

Place: Hyderabad

Date : 29.05.2013

For, B.N.Rathi Securities Limited


 Hari Narayan Rathi
 Managing Director

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Depository Participant of Central Depository Service (I) Ltd.

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| Statement of Assets and Liabilities | | (Rs in Lakhs) | |
|-------------------------------------|---|---|--|
| | | As at Current year Year ended 31/03/2013 | As at Previous year Year ended 31/03/2012 |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' Fund | | |
| | (a) Share Capital | 252.00 | 252.00 |
| | (b) Reserves and surplus | 558.53 | 551.27 |
| | Sub Total - Share holders 's Funds | 810.53 | 803.27 |
| 2 | Non Current Liabilities | | |
| | (a) Long Term Borrowings | 25.00 | 25.00 |
| | (b) Other Long Term Liabilities | 11.90 | 135.56 |
| | Sub Total Non Current Liabilities | 36.90 | 160.56 |
| 3 | Current Liabilities | | |
| | (a) Trade Payables | 711.27 | 666.42 |
| | (b) Other Current Liabilities | 22.77 | 39.96 |
| | (c) Short Term Provisions | 46.53 | 45.61 |
| | Sub Total Current Liabilities | 780.57 | 751.99 |
| | Total - EQUITY AND LIABILITIES | 1628.00 | 1715.82 |
| B | ASSETS | | |
| 1 | Non Current Assets | | |
| | (a) Fixed Assets | 40.20 | 66.97 |
| | (b) Non Current Investemnts | 101.00 | 99.99 |
| | (c) Deferred tax Assets (net) | 1.97 | 1.06 |
| | (d) Long Term Loans and Advances | 557.90 | 191.55 |
| | Sub Total - Non Current Assets | 701.07 | 359.57 |
| 2 | Current Assets | | |
| | (a) Stock In Trade | 12.28 | 15.55 |
| | (b) Trade Receivables | 147.98 | 203.91 |
| | (c) Cash and Cash equivalents | 741.84 | 1113.82 |
| | (d) Short term loans and advances | 24.83 | 22.97 |
| | Sub Toatll - Current Assets | 926.93 | 1356.25 |
| | Total Assets | 1628.00 | 1715.82 |

For B.N. RATHI SECURITIES LTD.


 HARINARAYAN
 Managing Director