



B.N.Rathi Securities Ltd.

CIN : L65993TG1985PLC005838
Corporate Member : NSE / BSE / MCX
Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE : # 6-3-652, IV Floor, "Kautilya"
Amrutha Estates, Somajiguda, Hyderabad - 500 082
Tel. : 040 - 40527777, 40727777, Fax : 040-40526283
bnrsl@bnrsecurities.com www.bnrsecurities.com

To
BSE Limited
P J Towers, Dalal Street,
Mumbai-400001

Date: 23.12.2021

Unit: B.N. Rathi Securities Limited (Scrip Code: 523019)

Dear Sir/ Madam,

Sub: Submission of Pre Issue Advertisement with respect to Rights Issue

Ref: Rights Issue of Equity Shares of B.N. Rathi Securities Limited
(the "Company")

Pursuant to provisions of regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the e-clippings of the Pre-Issue Advertisement published in connection with Rights Issue of the Company, in the following newspapers on December 23, 2021.

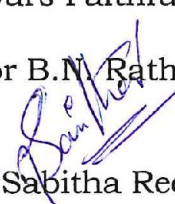
1. Financial Express – National Daily – All editions
2. Janasatta – National Daily - All editions
3. Navtelangana – Regional Hyderabad edition

Kindly take the same on record.

Thanking you

Yours Faithfully,

For B.N. Rathi Securities Limited


G Sabitha Reddy
Company Secretary



Encl: As above

NEELAMALAI AGRO INDUSTRIES LIMITED

CIN: L01117721943PLC000117

Regd. Office: Katary Estate, Katary Post, Coonoor, The Nilgiris - 643213

Tel: 0423 - 2284235, Fax: 0423 - 2284080

E-mail: secneelamalai@avtplantations.co.in

Website: www.neelamalaiagro.com

NOTICE TO SHAREHOLDERS

TRANSFER OF UNCLAIMED SHARES OF NEELAMALAI AGRO INDUSTRIES LIMITED TO THE INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

This notice is issued Pursuant to Section 124 and 125 of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Amendment Rules, 2016 as amended from time to time (the Rules). As per the above Rules, the company is required to transfer all shares in respect of which dividend has not been paid or claimed for seven consecutive years or more to the DEMAT account of Investor Education and Protection Fund (IEPF) Authority in the manner prescribed under the Rules.

Individual notices as reminders are being sent to concerned shareholders whose shares are liable to be transferred to IEPF Authority, to their latest available address. The details of such shareholders are also displayed on the Company's Website www.neelamalaiagro.com.

Shareholders are requested to note that in case the unclaimed dividend(s) are not claimed by March 31, 2022, those equity share(s) in respect of which the dividend remains unclaimed, including all the benefits accruing on such shares, shall be transferred to IEPF as per the procedure stipulated in the Rules, as follows:-

i. The shareholders whose shares are in physical mode, that are liable to be transferred to IEPF Account may note that the company would be issuing duplicate share certificate(s) in lieu of the original share certificate(s) held by them for this purpose. Upon such issue, the original share certificate (s) will stand automatically cancelled and will be non-negotiable. Thereafter the Company would be informing the depository by way of corporate action to convert the duplicate share certificate into DEMAT form and transfer it in favour of the IEPF Authority.

ii. In respect of holding in demat mode, by informing the depository by way of corporate action, where the shareholders have their accounts for transfer of shares in favour of the IEPF Authority.

The unclaimed dividends and the shares accordingly transferred to the DEMAT account of the IEPF authority including the benefits accrued thereon, if any, can be claimed by the shareholders from IEPF Authority after following the procedure prescribed in the Rules. No claim shall lie against the company in respect of the unclaimed dividends and equity shares so transferred.

For any queries on the above, the shareholders may contact the Company at the above mentioned address / Company's Registrar and Transfer Agent, M/s Cameo Corporate Services Ltd, Subramanian Buildings, 5th Floor, No.1 Club House Road, Chennai 600002, Phone: 044-28460390, Fax: 044-28460129, Email: investor@cameoindia.com

For Neelamalai Agro Industries Limited
Sd/-
S. Lakshmi Narasimhan
Company Secretary

Place: Chennai
Date : 22.12.2021**THE MIDLAND RUBBER & PRODUCE COMPANY LIMITED**

CIN: U25191KL1937PLC000691

Regd. Office: 27/1032, Panampilly Nagar, Ernakulam- 682 036, Kerala

Tel: 0484 2315312 Fax: 0484 2312541

E-mail: secmidland@avtplantations.co.in

NOTICE TO SHAREHOLDERS

TRANSFER OF UNCLAIMED SHARES OF THE MIDLAND RUBBER & PRODUCE COMPANY LIMITED

TO THE INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

This notice is issued Pursuant to Section 124 and 125 of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Amendment Rules, 2016 as amended from time to time (the Rules). As per the above Rules, the company is required to transfer all shares in respect of which dividend has not been paid or claimed for seven consecutive years or more to the DEMAT account of Investor Education and Protection Fund (IEPF) Authority in the manner prescribed under the Rules.

Individual notices as reminders are being sent to concerned shareholders whose shares are liable to be transferred to IEPF Authority, to their latest available address. The details of such shareholders are also displayed on the Company's Website www.midland-rubber.com.

Shareholders are requested to note that in case the unclaimed dividend(s) are not claimed by March 31, 2022, those equity share(s) in respect of which the dividend remains unclaimed, including all the benefits accruing on such shares, shall be transferred to IEPF as per the procedure stipulated in the Rules, as follows:-

i. The shareholders whose shares are in physical mode, that are liable to be transferred to IEPF Account may note that the company would be issuing duplicate share certificate(s) in lieu of the original share certificate(s) held by them for this purpose. Upon such issue, the original share certificate (s) will stand automatically cancelled and will be non-negotiable. Thereafter the Company would be informing the depository by way of corporate action to convert the duplicate share certificate into DEMAT form and transfer it in favour of the IEPF Authority.

ii. In respect of holding in demat mode, by informing the depository by way of corporate action, where the shareholders have their accounts for transfer of shares in favour of the IEPF Authority.

The unclaimed dividends and the shares accordingly transferred to the DEMAT account of the IEPF authority including the benefits accrued thereon, if any, can be claimed by the shareholders from IEPF Authority after following the procedure prescribed in the Rules. No claim shall lie against the company in respect of the unclaimed dividends and equity shares so transferred.

For any queries on the above, the shareholders may contact the Company at the above mentioned address / Company's Registrar and Transfer Agent, M/s Cameo Corporate Services Ltd, Subramanian Buildings, 5th Floor, No.1 Club House Road, Chennai 600002, Phone: 044-28460390, Fax: 044 - 28460129, Email: investor@cameoindia.com

For The Midland Rubber & Produce Company Limited
Sd/-
Ajit Thomas
Chairman

Place : Chennai
Date : 22.12.2021**SALE NOTICE****SURYA PHARMACEUTICAL LIMITED (In Liquidation)**

Regd. Office: 1596, FF, Bhagirath Palace, Chandni Chowk, Delhi 110006

E-AUCTION

Sale of Assets under Insolvency and Bankruptcy Code, 2016

Date and Time of E-Auction: Monday, 17.01.2022

11.00 a.m. to 02.00 p.m. (With unlimited extension of 5 minutes each)

Sale of Assets owned by Surya Pharmaceutical Limited (in Liquidation) forming part of Liquidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Special Bench, New Delhi vide order dated 09th August 2019, on "AS IS WHERE IS BASIS", "AS IS WHAT IS BASIS", "WHATSOEVER THERE IS BASIS", "NO RECOURSE BASIS" and "WITHOUT ANY CLAIM/COMPENSATION IN FUTURE". The Sale will be done by the undersigned through the E-Auction platform provided at the Web Portal (<https://mcltauction.auctiontiger.net>):

Sr. No.	Asset	Lot	Reserve Price	EMD Amount
1.	Commercial Property Land (99 year lease) and Building at SCO 141-142-143, Sector 43B, Chandigarh - 160043	Lot 1	Rs. 13.83 Crores	Rs. 1.39 Crores
2.	All that part & parcel of Land measuring 80 Kanals (90 years lease) at Industrial Growth Centre-II, Distt. Samba, Jammu (J&K) and building thereon	Lot 2	Rs. 22.53 Crores	Rs. 2.26 Crores
3.	All plant and machinery, furniture and fixtures and other movable equipments lying in the factory premises at Industrial Growth Centre-II, Distt. Samba, Jammu (J&K)	Lot 3	Rs. 61.47 Crores	Rs. 6.15 Crores

PLEASE NOTE:

- For Lot No. 1, 2 & 3, bid Increase amount will be Rs. 5,00,000/-
- The bidder who wants to buy the entire factory (land & building and plant & machinery) should bid for both Lot No. 2 & 3 individually.
- The sale of Lot No. 2 will only be confirmed if the Liquidator received a successful bid for Lot No. 3; and
- GST as applicable will be extra.

Terms and Condition of the E-Auction are as under:

- This Sale Notice shall be read with the Complete E-Auction Process Information Document containing details of the Assets, online E-Auction Bid Form, Declaration and Undertaking Form, General and Technical Terms and Conditions of the E-Auction Sale, are available at <http://embseip.com>.
- Registration process of bidder will commence from 23.12.2021 till 14.01.2022 and eligibility of bidder will be conveyed on 15.01.2022 for bidding on 17.01.2022.
- The intending bidders are required to deposit Earnest Money Deposit (EMD) amount either through NEFT/RTGS in the Account of "Surya Pharmaceutical Limited In Liquidation" Account No. 38792126269, State Bank of India, Commercial Branch, Sector 17, Chandigarh, IFSC: SBIN0009926 on or before 14.01.2022.
- The intending bidder is required to provide following documents on or before 14.01.2022
 - Copy of the NEFT/RTGS Challan;
 - Copy of PAN Card;
 - Proof of Identification (KYC);
 - iv) Proof of Address v) GST Certificate along with documents as mentioned in E-auction Process Information Document without which the bid is liable to be rejected.
- Sale will be cancelled if the balance sale consideration is not paid within stipulated time mentioned in E-auction Process Information Document.

Sd/-
HARVINDER KUMAR JATANA
LIQUIDATOR IN THE MATTER OF SURYA PHARMACEUTICAL LIMITED
Regn. No.: IBB/LI/PA-002/IP-N00418/2017-18/11193
Correspondence Address: SCO 2935-36, First Floor, Sector-22C, Chandigarh-160022
Email: ip.suryapharma@gmail.com
Regd. Address: #206 Shivalki Enclave, NAC Manimajra, Chandigarh-160101
Date: 23.12.2021
Place: Chandigarh
Email: hkj.jatana@yahoo.co.in,
Ph. No. 9814583727, 0172-5086552

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated November 30, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ("SEBI").



Our Company was incorporated as Lark Leasing Limited, under the Companies Act, 1956 vide Certificate of Incorporation dated 30th September 1985 with Registration No. 5838 of 1985-86 in the State of Andhra Pradesh. The Certificate of Commencement of Business was issued by the Registrar of Companies, Andhra Pradesh on 14th October 1985. The name of our Company was changed to B.N. Rathi Securities Limited and fresh Certificate of Incorporation was issued by the Registrar of Companies, Andhra Pradesh on 15th September 1994.

Corporate Identification Number: L65993TG1985PLC005838

Registered Office: 6-3-652, Fourth Floor, Kautilya Amrutha Estates, Somajiguda Hyderabad Telangana, 500082 India;

Telephone: +91 40 4052 7777; Facsimile: +91 40 4052 6283, E-mail: investorgrievances@bnrsecurities.com; Website: www.bnrsecurities.com;

Contact Person: Ms. Gadila Sabitha Reddy, Company Secretary ; Mr. M Venu Gopal Rao, Compliance Officer

OUR PROMOTERS: MR. HARI NARAYAN RATHI AND MR. CHETAN RATHI

ISSUE OF UPTO 33,60,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 22 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 12 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 739.20 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 3 FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY DECEMBER 17, 2021. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.2 TIMES THE UPTO THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THE LETTER OF OFFER.

* Assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY**ISSUE PROGRAMME**

ISSUE OPENS ON
MONDAY, JANUARY 03, 2022

LAST DATE FOR ON MARKET
RENUNCIATIONS*
TUESDAY, JANUARY 11, 2022*

ISSUE CLOSES ON#
MONDAY, JANUARY 17, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

The Issue will remain open for a minimum period of 15 days. However, our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue closing Date).

ASBA*	Simple, Safe, Smart Way of making an application- Make Use of It!!!!	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.
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In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA process" beginning on page 156 of the LOF.

Please note that subject to SCSSs blocking with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSSs. Further, in terms of the SEBI Circular CIR/CFD/DIL/13/2012 dated January 2, 2013, it is clarified that for making Applications by SCSSs on their own account using ASBA facility, each such SCSS should have a separate account in its own name with any other SEBI registered SCSS(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

PROCEDURE FOR APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSS or online/electronic Application through the website of the SCSSs (if made available by such SCSS) for authorizing such SCSS to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on designated branches of SCSSs collecting the application form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

PROCEDURE FOR APPLICATION THROUGH R-WAP: In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.kfintech.com), has been instituted for making an Application in this Issue by resident Original Shareholder. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Kindly note that the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date can apply through ASBA facility only.

HOWEVER, THE SHAREHOLDERS WHO RECEIVE THE RENOUNCED EQUITY SHARES OFFERED IN THIS ISSUE SHALL NOT BE CONSIDERED AS ORIGINAL SHAREHOLDERS AND SHALL NOT BE ELIGIBLE TO APPLY THROUGH R-WAP

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/electronic dedicated investor helpdesk on the website of the Registrar to the Issue at www.kfintech.com or call helpline number (+91 40 - 67162222/18003454001). For details, see "Making of an Application through Registrar's Web-based Application Platform (R-WAP)" on page number 147 of the Letter of Offer.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in case of non-receipt of application form as detailed above. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSS for authorizing such SCSS to block Application Money in the said bank account maintained with the same SCSS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it received subsequently.

If the shareholders entitled to receive the rights entitlements have neither received the original application forms nor are in a position to obtain the form; they may make an application through the form available on the website of Registrar, stock exchange or Company in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars as mentioned below. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen seconded with his/her bank must reach the office of the Designated Branch of the SCSS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being B.N. Rathi Securities Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID;
- Number of Equity Shares held as on Record Date;
- Allotment option-only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 22 per Rights Equity Share;
- Details of the ASBA Account such as the SCSS account number, name, address and branch of the relevant SCSS;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSS with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSS to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSS); and
- In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We understand the Rights Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act) ("U.S. QIBs") pursuant to Section 4(a)(2) of the US Securities Act and other exemptions from the registration requirements of the US Securities Act. I/We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States who are U.S. QIBs. We confirm that I am/we are (a) (i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S. QIB in the United States, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States (other than U.S. QIBs) or is outside of India and the United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation.

"I/We satisfy, and each account for which I/We are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

"I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

Please note that, if the shareholder makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday January 17, 2022, i.e. Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSS, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSS, on or before the issue closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our

LEAD MANAGER TO THE ISSUE**Bajaj Capital Limited**

Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi -110019, India

Tel No: +91 11 - 41693000; +91 11- 67000000

Contact Person: P. Balraj

Email: info@bajajcapital.comWebsite: www.bajajcapital.com

SEBI Registration Number: INM000010544

REGISTRAR TO THE ISSUE**KFin Technologies Private Limited,**

Selenium, Tower- B, Plot No. 31 & 32, Financial district, Nanakramguda,

Serilingampally, Karvy Selenium, Mandal, Hyderabad, Telangana, 500032

Tel No: +91 40 - 67162222/ 18003454001 Fax No: +91 40 - 23431551

Email: einward.ris@kfintech.com Website: www.kfintech.comInvestor Grievance Email: bnrsecurities.rights@kfintech.com

Contact Persons: Mr. M. Muralikrishna

SEBI Registration Number: INR000000221

CIN: U72400TG2017PTC117649

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSSs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSSs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process)

Date: 22.12.2021
Place: HyderabadFor **B.N Rathi Securities Limited**

On behalf of the Board of Directors

Sd/-

Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, the market and other considerations, to issue Equity Shares on the rights bases and has filed a Letter of offer dated November 30, 2021 with SEBI and BSE. The LOF is available at the website of SEBI at www.sebi.gov.in/website of the Stock Exchange where the Equity Shares are listed i.e., BSE Limited at www.bseindia.com and the website of the Lead Manager at www.bajajcapital.com. Investors should note that the investment in equity shares involves a high degree of risk and requested to refer to the letter of Offer including the section entitled "Risk Factors" beginning on page 16 of the LOF. This Announcement has been prepared for publication in India and may not be released in the United States. This Announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

