REGISTERED OFFICE: #6-3-652, IV Floor, "Kautilya" Amrutha Estates, Somajiguda, Hyderabad - 500 082 Tel.: 040 - 40527777, 40727777, Fax: 040-40526283 bnrsl@bnrsecurities.com www.bnrsecurities.com

Date: 23.12.2021

To BSE Limited P J Towers, Dalal Street, Mumbai-400001

Unit: B.N. Rathi Securities Limited (Scrip Code: 523019)

Dear Sir/ Madam,

Sub: Submission of Pre Issue Advertisement with respect to Rights Issue

Ref: Rights Issue of Equity Shares of B.N. Rathi Securities Limited (the "Company")

Pursuant to provisions of regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the e-clippings of the Pre-Issue Advertisement published in connection with Rights Issue of the Company, in the following newspapers on December 23, 2021.

- 1. Financial Express National Daily All editions
- 2. Janasatta National Daily All editions
- 3. Navtelangana Regional Hyderabad edition

Kindly take the same on record.

Thanking you

Yours Faithfully,

For B.N. Rathi Securities Limited

G Sabitha Reddy

Company Secretary

Encl: As above

NEELAMALAI AGRO INDUSTRIES LIMITED CIN: L01117TZ1943PLC000117

Regd. Office: Katary Estate, Katary Post, Coonoor, The Nilgiris - 643213 Tel: 0423 - 2284235, Fax: 0423 - 2284080 E-mail: secneelamalai@avtplantations.co.in

Website: www.neelamalaiagro.com NOTICE TO SHAREHOLDERS

TRANSFER OF UNCLAIMED SHARES OF NEELAMALAI AGRO INDUSTRIES LIMITED TO THE INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

This notice is issued Pursuant to Section 124 and 125 of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Amendment Rules, 2016 as amended from time to time (the Rules). As per the above Rules, the company is required to transfer all shares in respect of which dividend has not been paid or claimed for seven consecutive years or more to the DEMAT account of Investor Education and Protection Fund (IEPF) Authority in the manner prescribed under the Rules.

Individual notices as reminders are being sent to concerned shareholders whose shares are liable to be transferred to IEPF Authority, to their latest available address. The details of such shareholders are also displayed on the Company's Website www.neelamalaiagro.com.

Shareholders are requested to note that in case the unclaimed dividend(s) are not claimed by March 31, 2022, those equity share(s) in respect of which the dividend remains unclaimed, including all the benefits accruing on such shares, shall be transferred to IEPF as per the procedure stipulated in the Rules, as follows:-

- i. The shareholders whose shares are in physical mode, that are liable to be transferred to IEPF Account may note that the company would be issuing duplicate share certificate(s) in lieu of the original share certificate(s) held by them for this purpose. Upon such issue, the original share certificate (s) will stand automatically cancelled and will be non-negotiable. Thereafter the Company would be informing the depository by way of corporate action to convert the duplicate share certificate into DEMAT form and transfer it in favour of the IEPF Authority.
- ii. In respect of holding in demat mode, by informing the depository by way of corporate action, where the shareholders have their accounts for transfer of shares in favour of the IEPF Authority.

The unclaimed dividends and the shares accordingly transferred to the DEMAT account of the IEPF authority including the benefits accrued thereon, if any, can be claimed by the shareholders from IEPF Authority after following the procedure prescribed in the Rules. No claim shall lie against the company in respect of the unclaimed dividends and equity shares so transferred.

For any queries on the above, the shareholders may contact the Company at the above mentioned address / Company's Registrar and Transfer Agent, M/s Cameo Corporate Services Ltd, Subramanian Buildings, 5th Floor, No.1 Club House Road, Chennai 600002, Phone: 044-28460390, Fax: 044-28460129, Email: investor@cameoindia.com

For Neelamalai Agro Industries Limited

Place: Chennai Date: 22.12.2021 S. Lakshmi Narasimhan Company Secretary

THE MIDLAND RUBBER & PRODUCE COMPANY LIMITED CIN: U25191KL1937PLC000691

Regd. Office: 27/1032, Panampilly Nagar, Ernakulam- 682 036, Kerala Tel: 0484 2315312 Fax: 0484 2312541 E-mail- secmidland@avtplantations.co.in

NOTICE TO SHAREHOLDERS

TRANSFER OF UNCLAIMED SHARES OF THE MIDLAND RUBBER & PRODUCE COMPANY LIMITED

TO THE INVESTOR EDUCATION AND PROTECTION FUND (IEPF) This notice is issued Pursuant to Section 124 and 125 of the Companies

Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Amendment Rules, 2016 as amended from time to time (the Rules). As per the above Rules, the company is required to transfer all shares in respect of which dividend has not been paid or claimed for seven consecutive years or more to the DEMAT account of Investor Education and Protection Fund (IEPF) Authority in the manner prescribed under the Rules.

Individual notices as reminders are being sent to concerned shareholders whose shares are liable to be transferred to IEPF Authority, to their latest available address. The details of such shareholders are also displayed on the Company's Website www.midland-rubber.com. Shareholders are requested to note that in case the unclaimed

dividend(s) are not claimed by March 31, 2022, those equity share(s) in respect of which the dividend remains unclaimed, including all the benefits accruing on such shares, shall be transferred to IEPF as per the procedure stipulated in the Rules, as follows:-

- i. The shareholders whose shares are in physical mode, that are liable to be transferred to IEPF Account may note that the company would be issuing duplicate share certificate(s) in lieu of the original share certificate(s) held by them for this purpose. Upon such issue, the original share certificate (s) will stand automatically cancelled and will be non-negotiable. Thereafter the Company would be informing the depository by way of corporate action to convert the duplicate share certificate into DEMAT form and transfer it in favour of the IEPF Authority.
- In respect of holding in demat mode, by informing the depository by way of corporate action, where the shareholders have their accounts for transfer of shares in favour of the IEPF Authority.

The unclaimed dividends and the shares accordingly transferred to the DEMAT account of the IEPF authority including the benefits accrued thereon, if any, can be claimed by the shareholders from IEPF Authority after following the procedure prescribed in the Rules. No claim shall lie against the company in respect of the unclaimed dividends and equity shares so transferred.

For any queries on the above, the shareholders may contact the Company at the above mentioned address / Company's Registrar and Transfer Agent, M/s Cameo Corporate Services Ltd, Subramanian Buildings, 5th Floor, No.1 Club House Road, Chennai 600002, Phone: 044-28460390, Fax: 044 - 28460129,

For The Midland Rubber & Produce Company Limited

Place : Chennai Date: 22.12.2021 Ajit Thomas Chairman

SALE NOTICE SURYA PHARMACEUTICAL LIMITED (In Liquidation) Regd. Office: 1596, FF, Bhagirath Palace, Chandni Chowk, Delhi 110000

E-AUCTION

Sale of Assets under Insolvency and Bankruptcy Code, 2016 Date and Time of E-Auction: Monday, 17.01.2022

11.00 a.m. to 02:00 p.m. (With unlimited extension of 5 minutes each)

Sale of Assets owned by Surya Pharmaceutical Limited (in Liquidation) forming part of iguidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Special Bench, New Delhi vide order dated 09th August 2019, on "AS IS WHERE IS BASIS", "AS IS WHAT IS BASIS", "WHATEVER THERE IS BASIS", "NO RECOURSE BASIS" and "WITHOUT ANY CLAIM/COMPENSIATION IN FUTURE". The Sale will be done by the undersigned through the E-Auction platform provided at the Web Portal (https://ncltauction.auctiontiger.net):

No.	Asset	Lot	Price	Amount
1.	Commercial Property Land (99 year lease) and Building at SCO 141-142-143, Sector 43B, Chandigarh - 160043		Rs. 13.83 Crores	Rs. 1.39 Crores
2.	All that part & parcel of Land measuring 80 Kanals (90 years lease) at Industrial Growth Centre-II, Distt. Samba, Jammu (J&K) and building thereon		Rs. 22.53 Crores	Rs. 2.26 Crores
3.	All plant and machinery, furniture and fixtures and other movable equipments lying in the factory premises at Industrial Growth Centre-II, Distt. Samba, Jammu (J&K)		Rs. 61.47 Crores	Rs. 6.15 Crores

PLEASE NOTE:

For Lot No. 1, 2 & 3, bid Increase amount will be Rs. 5,00,000/-.

2) The bidder who wants to buy the entire factory (land & building and plant & machinery) should bid for both Lot No. 2 & 3 individually; The sale of Lot No. 2 will only be confirmed if the Liquidator received a successful bid for

Lot No. 3; and GST as applicable will be extra.

Terms and Condition of the E-Auction are as under:

. This Sale Notice shall be read with the Complete E-Auction Process Information Document containing details of the Assets, online E-Auction Bid Form, Declaration and Undertaking Form, General and Technical Terms and Conditions of the E-Auction Sale, are available at http://embeeip.com.

Registration process of bidder will commence from 23.12.2021 till 14.01.2022 and

eligibility of bidder will be conveyed on 15.01.2022 for bidding on 17.01.2022. The intending bidders are required to deposit Earnest Money Deposit (EMD) amount either through NEFT/RTGS in the Account of "Surya Pharmaceutical Limited In Liquidation" Account No. 38792126269, State Bank of India, Commercial Branch,

Sector 17, Chandigarh, IFSC: SBIN0009926 on or before 14.01.2022. . The intending bidder is required to provide following documents on or before 14.01.2022 i) Copy of the NEFT/RTGS Challan; ii) Copy of PAN Card; iii) Proof of Identification (KYC), iv) Proof of Address v) GST Certificate along with documents as mentioned in Eauction Process Information Document without which the bid is liable to be rejected.

Sale will be cancelled if the balance sale consideration is not paid within stipulated time mentioned in E-auction Process Information Document.

Correspondence Address: SCO 2935-36, First Floor, Sector-22C, Chandigarh-160022

Regd. Address: #206 Shivalik Enclave, NAC Manimajra, Chandigarh-160101 Email: hkj jatana@yahoo.co.in Date: 23.12.2021 Place: Chandigarh

This is only an advertisement for information purposes and not for publication, distribution or release directly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated November 30, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ("SEBI").

Our Company was incorporated as Lark Leasing Limited, under the Companies Act, 1956 vide Certificate of Incorporation dated 30th September 1985 with Registration No. 5838 of 1985-86 in the State of Andhra Pradesh. The Certificate of Commencement of Business was issued

by the Registrar of Companies, Andhra Pradesh on 14th October 1985. The name of our Company was changed to B.N. Rathi Securities Limited and fresh Certificate of Incorporation was issued by the Registrar of Companies, Andhra Pradesh on 15th September 1994.



B.N. RATHI SECURITIES LIMITED

Corporate Identification Number: L65993TG1985PLC005838 Registered Office: 6-3-652, Fourth Floor, Kautilya Amrutha Estates, Somajiguda Hyderabad Telengana, 500082 India; Telephone: +91 40 4052 7777; Facsimile: +91 40 4052 6283, E-mail: investorgrievances@bnrsecurities.com; Website: www.bnrsecurities.com; Contact Person: Ms. Gadila Sabitha Reddy, Company Secretary; Mr. M Venu Gopal Rao, Compliance Officer

OUR PROMOTERS: MR. HARI NARAYAN RATHI AND MR. CHETAN RATHI

ISSUE OF UPTO 33,60,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 22 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 12 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 739.20 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 3 FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY DECEMBER 17, 2021. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.2 TIMES THE TO THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THE LETTER OF OFFER.

* Assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, JANUARY 03, 2022

LAST DATE FOR ON MARKET **RENUNCIATIONS*** TUESDAY, JANUARY 11, 2022*

ISSUE CLOSES ON# MONDAY, JANUARY 17, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. # The Issue will remain open for a minimum period of 15 days. However, our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Iosing Date).

ASBA*

application- Make Use of It!!!!

Simple, Safe, Smart Way of making an *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA process* beginning on page 156 of the LOF.

Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIU1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBAfacility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

PROCEDURE FOR APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.govin/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE

PROCEDURE FOR APPLICATION THROUGH R-WAP: In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.kfintech.com), has been instituted for making an Application in this Issue by resident Original Shareholder. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Kindly note that the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date can apply through ASBA facility

HOWEVER, THE SHAREHOLDERS WHO RECEIVE THE RENOUNCED EQUITY SHARES OFFERED IN THIS ISSUE SHALL NOT BE CONSIDERED AS ORIGINAL SHAREHOLDERS AND SHALL NOT BE ELIGIBLE TO APPLY

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/electronic dedicated investor helpdesk on the website of the Registrar to the Issue at www.kfintech.com or call helpline number (+91 40 -67162222/18003454001). For details, see "Making of an Application through Registrar's Web-based Application Platform (R-WAP)" on page number 147 of the Letter of Offer.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of application form as detailed above. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation. even if it's received subsequently. If the shareholders entitled to receive the rights entitlements have neither received the original application forms nor are in

a position to obtain the form; they may make an application through the form available on the website of Registrar, stock exchange or Company in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars as mentioned below. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen seconded with his/her bank must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Company, being B.N. Rathi Securities Limited;
Name and address of the Eligible Equity Shareholder

including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/ DP and Client ID; 4. Number of Equity Shares held as on Record Date; 5. Allotment option-only dematerialized form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 22 per Rights Equity Share; 11. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained: 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. In addition, all such Eligible Equity Shareholders are deemed to have

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. Uwe understand the Rights Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation 5") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act) ("U.S. QIBs") pursuant to Section 4(a)(2) of the US Securities Act and other exemptions from the registration requirements of the US Securities Act. Uwe understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States who are U.S.QIBs. Uwe confirm that I am/we are (a) (i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S. QIB in the United States, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States (other than U.S. QII3s) or is outside of India and the United States and ineligible to participate in this Issue under the securities:

"I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation.

"I/ We satisfy, and each account for which Uwe are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. "I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be re-offered, resold, pledged

or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. Please note that, if the shareholder makes an application using the application form as well as plain paper, both the

applications shall be liable to be rejected at the option of the issuer LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday January 17, 2022, i.e Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our

Board or any committee thereof shall be at a liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section Terms of Issue-Basis of Allotment beginning on page 171 of the LOF. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off -market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. In accordance with the SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date shall be required to provide their demat account details to our Company or the Registrar to the Issue for credit of Res not later than two working days prior to issue closing date, such that credit of REs in their demat account takes place at least one day before issue closing date, thereby enabling them to renounce their

Entitlements through Off Market Renunciation. Such Eligible Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e., https://rights.kfintech.com). Such Eligible Equity Shareholders can make an Application or renounce their entitlement only after the Rights Entitlements are credited to their respective demat accounts. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. (a) ON MARKET RENUNCIATION

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stockbroker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE710D20010 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 2 (Two) Rights Entitlements. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., Monday, January 03, 2022 to Monday, January 17, 2022 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE710D20010 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat

(b) OFF MARKET RENUNCIATION

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE710D20010 , the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialized form, in accordance with the SEBI Rights Issue Circulars, Further (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue"- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form 'Terms of the issue -Allotment Advice or Refund/Unblocking of ASBA accounts' beginning on pages 163 and 172, respectively of the LOF. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received "inprinciple" approval from BSE vide its letter dated November 17, 2021. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the issue, the DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as

the size of issue is less than ₹ 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on DISCLAIMER CLAUSE OF BSE: (Designated Stock Exchange): It is to be distinctly understood that the permission

given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited: nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 141 of the LOF

BANKER TO THE ISSUE AND REFUND BANK - Kotak Mahindra Bank Limited DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company

will send through email or registered post or speed post, the Letter of Offer/Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of letter of offer/the abridged letter of offer, the Rights entitlement Letter along with the Application form has been completed in electronic form through email on 22nd December, 2021 and by speed post on 22nd December, 2021, by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Eligible equity Shareholders can also obtain the details of their respective rights entitlements from the website of the Registrar (www.kfintech.com) by entering their DP ID and Client ID or Folio Number (For eligible equity shareholders who hold equity shares in physical form as on record date) and PAN. The link for the same shall also be available on the website of the Company i.e www.bnrsecurities.com. Our Company have taken and will continue to undertake all adequate steps to reach out to the Eligible Equity

Shareholders who have provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Investors can access the Letter of Offer, the Abridged letter of offer and the Application form (provided that the Eligible

Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.bnrsecurities.com; (ii) the Registrar at www.kfintech.com; and (iii) the Stock Exchange at www.bseindia.com. The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and

online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.kfintech.com (b) Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company: www.kfintech.com or send an email to einward.ris@kfintech.com (c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.kfintech.com or send an e-mail to einward.ris@kfintech.com (d) submission of self-attested PAN. client master sheet and demat account details by non-resident Eligible Equity Shareholders: einward.ris@kfintech.com. The LOF is available on the website of SEBI at www.sebi.gov.in, our Company at www.bnrsecurities.com, the Registrar at www.kfintech.com and the Stock Exchange at www.bseindia.com.

REGISTRAR TO THE ISSUE

LEAD MANAGER TO THE ISSUE

BajajCapital

Bajaj Capital Limited

Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi -110019, India Tel No: +91 11 - 41693000; +91 11- 67000000

Contact Person: P. Balrai

Email: info@bajajcapital.com Website: www.bajajcapital.com SEBI Registration Number: INM000010544 KFINTECH

KFin Technologies Private Limited, Selenium, Tower- B, Plot No. 31 & 32, Financial district, Nanakramguda,

Serilingampally, Karvy Selenium, Mandal, Hyderabad, Telangana, 500032

Tel No: +91 40 - 67162222/ 18003454001 Fax No: +91 40 - 23431551

Email: einward.ris@kfintech.com Website: www.kfintech.com

Investor Grievance Email: bnrsecurities.rights@kfintech.com Contact Persons: Mr. M. Muralikrishna

SEBI Registration Number: INR000000221

CIN: U72400TG2017PTC117649

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number (s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process)

For B.N Rathi Securities Limited On behalf of the Board of Directors

HYDERABAD

Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, the market and other considerations, to issue Equity shares on the rights bases and has filed a Letter of offer dated November 30, 2021 with SEBI and BSE. The LOF is available at the website of SEBI at www.sebi.gov.in,website of the Stock Exchange where the Equity Shares are listed i.e., BSE Limited at www.bseindia.com and the website of the Lead Manager at www.bajajcapital.com. Investors should note that the investment in equity shares involves a high degree of risk and requested to refer to the letter of Offer including the section entitled 'Risk Factors' beginning on page 16 of the LOF. This Announcement has been prepared for publication in India and may not be released in the United States. This Announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United Sates, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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HARVINDER KUMAR JATANA LIQUIDATOR IN THE MATTER OF SURYA PHARMACEUTICAL LIMITED Regn. No.: IBBI/IPA-002/IP-N00418/2017-18/11193

Email: ip.suryapharma@gmail.com

Ph. No. 9814583727, 0172-5086552

Date: 22.12.2021

Place: Hyderabad

पंजी.कार्या.: 25/60, पंजाबी बाग (वेस्ट) नई दिल्ली, डीएल 110026 इन CIN: U74899DL1994PTC057158, ई-मेल आईडी: lktubeco@yahoo.in मै. सीडीएल फाइनांसियल सर्विसेस लिमिटेड के प्रबंधन एवं नियंत्रण के परिवर्तन के लिये संयक्त सार्वजनिक सचना

आपको सुचित किया जाता है कि मै.सीडीएल फाइनांसियल सर्विसेस लिमिटेड (''कम्पनी'') जिसका पंजीकरप संख्या U74899DL1994PTC057158 है, एक गैर-बैंकिंग वित्तीय कम्पनी है तथा उसके पास एनबीएफर्सी का व्यवसाय करने के लिये भारतीय रिजर्व बैंक अधिनियम, 1934 की धारा 45 आई ए के अंतर्गत भारतीय रिजर्व बैंक द्वारा जारी बी-14.00457 तिथि 12.3.1998 के माध्यम से पंजीकरण का वैध प्रमाण पत्र है। नान-बैंकिंग फाइनांसियल कम्पनीज नान सिस्टमैटिकली इम्पोटेन्ट नान-डिपॉजिट टैकिंग कम्पनी (रिजर्व बैंक) डायरैक्शन्स, 2016 के चैप्टर IX (अर्थात् एप्लिकेबल एनबीएफसी'ज का अतिग्रहण/नियत्रंण का अंतरण) के डायरैक्शन नं. 61 से 63 के प्रावधानों के अनुपालन में कम्पनी ने कम्पनी के नियत्रंण तथा प्रबंधन के अंतरण की पर्व अनमति प्राप्त करने के लिये भारतीय रिजर्व बैंक पर्यवेक्षण विभाग (एनबीएफसी), 6, संसद मार्ग, नः दिल्ली-110001 के पास आवेदन जमा किया था। उक्त आवेदन के प्रत्युत्तर में स्वीकृति सं. डीओएर (एनबीएफसी)एनडी. नं. एस-504/05.03.022/2020-21 तिथि 20 दिसम्बर, 2021 माध्यम से कम्पनी के नियत्रंण एवं प्रबंधन के परिवर्तन की भारतीय रिजर्व बैंक ने अपनी स्वीकृति प्रदान की है।

तद्नुसार, इस सूचना के प्रकाशन की तिथि से 30 दिनों की समाप्ति के बाद कम्पनी का नियत्रंण एवं प्रबंधन जे वर्तमान में लव बंसल तथा कुश बंसल के हाथों में है, को कम्पनी के निदेशक मंडल द्वारा परस्पर लिये गये निर्णय के द्वारा उनका 20% शेयर श्री हिमांशु अरोड़ा, 15% शेयर श्री प्रदीप वर्मा को 5% शेयर श्री संजय पाठक को 15% शेयर रोहित सहगल को , 20% शेयर अरूण सहगल तथा श्री हिमांशु अरोड़ा, श्री प्रदीप वर्मा, श्री संजय पाठक तथा श्री रोहित सहगल को डायवेस्ट किया है जो कम्पनी के नये निदेशक के रूप में नियुक्त होंगे।

क्रेडीटरों सहित यदि किसी भी व्यक्ति को कम्पनी के नियत्रंण तथा प्रबंधन के इस परिवर्तन में कोई आपत्ति हो, वे 25/60 पंजाबी बाग (वेस्ट), नई दिल्ली, डी एल-110026, भारत में उसके पंजीकृत कार्यालय में कम्पनी को महाप्रबंधक, पर्यवेक्षण विभाग (एनबीएफसी), भारतीय रिजर्व बैंक, 6, संसद मार्ग, नई दिल्ली, दिल्ली–110001 को लिखें। यह सुचना नान-बैंकिंग फाइनांसियल कम्पनीज नान सिस्टमैटिकली इम्पोर्टेन्ट नान-डिपॉजिट टैकिंग कम्पर्न (रिजर्व बैंक)डायरैक्शन्स, 2016 के अनुपालन में अंतरक(कों), अंतरिती(रितियों) तथा कम्पनी द्वारा जारी र्क

> मै.सीडीएल फाइनांसियल सर्विसेस प्राईवेट लिमिटेड ईमेलः cdlfspltd@gmail.con

द्वारा. संयक्त रूप से जार्र

प्रपत्र ए सार्वजनिक घोषणा

तिथि: 23.12.2021

[भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन]

τ	रसआरएस एंटरटेनमेंट इंडि	त्या लिमिटेड के लेनदारों के ध्यानार्थ		
संबंधित विवरण				
1.	कार्पोरेट देनदार का नाम	एसआरएस एंटरटेनमेंट इंडिया लिमिटेड		
2.	कार्पोरेट देनदार के निगमन की तिथि	12 सितंबर 2014		
3.	प्राधिकरण जिसके अधीन कार्पोरेट देनदार निगमित / पंजीकृत है	रजिस्ट्रार ऑफ कम्पनीज-दिल्ली		
4.	कार्पोरेट देनदार की कार्पोरेट पहचान संख्या / सीमित दायित्व पहचान संख्या	U92490HR2014PLC053358		
5.	कार्पीरेट देनदार के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता	एसआरएस मल्टीप्लेक्स, दूसरी मंजिल, सिटी सेंटर सैक्टर—12 फरीदाबाद, हरियाणा—121007		
6.	कार्पोरेट देनदार के संबंध में ऋण शोध अक्षमता आरंभन तिथि	21 दिसंबर, 2021		
7.	ऋण शोध अक्षमता समाधान प्रक्रिया के समापन की पूर्वानुमानित तिथि	19 जून 2022 (दियाला समाधान प्रक्रिया शुरू होने की तारीख से 180वां दिन)		
8.	अंतरिम समाधान प्रोफेशनल के रूप में कार्यरत ऋण शोध अक्षमता प्रोफेशनल का नाम और रजिस्ट्रेशन नम्बर	नाम : अनिल अरोड़ा पंजी. सं.:IBBI/IPA-001/IP-P00729/2017-2018/1122		
9.	अंतरिम समाधान प्रोफेशनल का पता और ई—मेल, जैसा कि बोर्ड में पंजीबद्ध है	एससीओ 139, दूसरी मंजिल, छोटी बरदारी, पटियाला पंजाब—147001 ई मेल : ca.anil@gmail.com		
10.	अंतरिम समाधान प्रोफेशनल का, पत्राचार हेतु प्रयुक्त, पता और ई—मेल	एससीओ 60, दूसरी मंजिल, सैक्टर 26, मध्य मार्ग, चंडीगढ़—160019 ईमेल : srscirp@gmail.com		
11.	दावा प्रस्तुत करने हेतु अंतिम तिथि	04 जनवरी 2022		
12.	अंतरिम समाधानप्रोफेशनल द्वाराधारा 21 की 4 उप—धारा (६क) के क्लॉज (ख) के तहत अभिनिश्चित लेनदारों की श्रेणियां, यदि कोई	लागू नही		
13.	किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि के रूप में कार्य करने हेतु चिहिनत ऋण शोध अक्षमता प्रोफेशनल के नाम (प्रत्येक श्रेणी के लिए तीन नाम)	लागू नही		
14.	(क) संबंधित प्रपन्न और (ख) अधिकृत प्रतिनिधियों का विवरण पर	(क) वेबलिंकः https://ibbi.gov.in/home/download: (ख) भौतिक पताः लागू नही		

एतदद्वारा सूचना दी जाती है कि राष्ट्रीय कंपनी विधि अधिकरण, बंडीगढ़ पीठ ने **दिनांक 21 दिसंबर 2021**, कं एसआरएस एंटरटेनमें ट इंडिया लिमिटेड के विरुद्ध कार्पोरेट ऋण शोध अक्षमता प्रक्रिया आरंभ करने क

एसआरएस एंटरटेनमें ट इंडिया लिमिटेड के लेनदारों से एतदद्वारा अपने दावों का प्रमाण 04 जनवरी 2022 को अथवा इसके पूर्व में अंतरिम समाधान प्रोफेशनल को ऊपर आइटम 10 के समक्ष वर्णित पते पर प्रस्तुत करने की मांग

वित्तीय लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक साधनों द्वारा प्रस्तुत करना होगा । अन्य सभी लेनदार अपने दावों का प्रमाण व्यक्तिगत रूप से, ढाक द्वारा अथवा इलेक्ट्रॉनिक साधनों प्रस्तुत कर सकते हैं ।

दावे के फर्जी अथवा भ्रामक प्रमाण की प्रस्तुति दंडनीय होगी। अनिल अरोडा दिनांक : 22.12.2021 अंतरिम समाधान प्रोफेशनल, एसआरएस एंटरटेनमेंट इंडिया लिमिटेड पंजीकरण सं.: IBBI//IPA-001/IP-P00729/2017-2018/11224

यूनिवर्सस फोटो इमेजिंग्स लिमिटेड

सीआईएन : L22222UP2011PLC103611 पंजीकृत कार्यालय : 19वां के.एम., हापुड़—बुलंदशहर रोड, पी.ओ. गुलावठी, जिला बुलंदशहर, चत्तर प्रदेश – 203408 कार्पोरेट कार्यालय : प्लॉट नंबर 12, सेक्टर बी-1, लोकल शॉपिंग कॉम्प्लेक्स, वसंत कुंज, नई दिल्ली-110070

फोनः 011-40322100, फैक्स : 011-40322129 —मेलः cs_uphoto@universusphotoimagings.com, वेबसाइटः www.universusphotoimagings.com

डाक मतदान की सूचना

एतदद्वारा सदस्यों को सूचना दी जाती है कि डाक मतदान की सूचना दिनांकित 10 दिसम्बर, 2021, जं कि आपको पहले ही प्रेषित की जा चुकी है, में सूचीबद्ध कतिपय व्यवसायों का निष्पादन प्रस्तावित है। सर्ग संबंधित प्रपत्रों के साथ डाक मतदान की सूचना का प्रेषण 22 दिसम्बर, 2021 को पूरा किया जा चुका है। कम्पनी अधिनियम, 2013 के प्रावधानों के निबन्धनों में, डाक मतदान की उक्त सूचना में सूचीबद्ध विशेष व्यवसाय का निष्पादन इलेक्ट्रॉनिक साधनों द्वारा वोटिंग (ई—वोटिंग) / अथवा डाक मतदान के माध्यम र निष्पादित किया जा सकता है। कम्पनी ने ई–वोटिंग सुविधा उपलब्ध कराने के लिए केफिन टेक्नोलॉजीज प्राइवेट लिमिटेड ("केफिनटेक") की सेवाएं अनुबंधित की हैं। सदस्यों के मताधिकार की गणना 10 दिसम्बर, 2021, जोकि कट–ऑफ तिथि थी, के अनुसार की गई है। डाक मतदान, जिसमें इलेक्ट्रॉनिक साधनों द्वारा मतदान सम्मिलित है, के माध्यम से वोटिंग 23 दिसम्बर, 2021 को 09.00 बजे (आईएसटी आरंभ होगी तथा 21 जनवरी, 2022 को 17.00 बजे (आईएसटी) कार्य समाप्ति के समय अर्थात 17.00 बजे

सदस्यों से अनुरोध है कि डाक मतदान के माध्यम से वोटिंग के मामले में, विधिवत परिपृरित और हरताक्षरित डाक मत पत्र संवीक्षक के पास 21 जनवरी, 2022 को अथवा पूर्व कार्य समाप्ति के समय अर्थात 17.00 बजे तक पहुंच जाना चाहिए। 21 जनवरी, 2022 को 17.00 बजे के बाद प्राप्त कोई भी डाक मत पत्र वैध नहीं होगा तथा 21 जनवरी, 2022 को 17.00 बजे के बाद डाक द्वारा अथवा इलेक्ट्रॉनिक साधनों द्वार वोटिंग की अनुमति नहीं होगी।

जिन सदस्यों को डाक मतपत्र प्राप्त नहीं हुए हैं, वे कम्पनी के रजिस्ट्रार ऐंड ट्रांसफर एजेन्ट्स केफिन टेक्नोलॉजीज प्राइवेट लिमिटेड (यूनिट यूनिवर्सस फोटो इमेजिंग्स लिमिटेड) सेलेनियम टावर बी प्लॉट नंबर 31 एवं 32, गांचीबायली, वित्तीय जिला, नानकरामगुडा, हैदराबाद - 500032 र ई-मेल आईडी suresh.d@kfintech.com पर अथवा कम्पनी के कम्पनी सचिव को ई-मेल आईडी cs_uphoto@universusphotoimagings.com पर आवेदन कर सकते हैं और उसकी हुप्लीकेट प्राप्त

डाक मतदान की सूचना कम्पनी की वेबसाइट नामतः http://universusphotoimagings.com/ investors,html पर और स्टॉक एक्समेंजेज नामतः नैशनल स्टॉक एक्समेंज ऑफ इंडिया लिमिटेड की वेबसाइट www.nseindia.com एवं बीएसई लिमिटेड की वेबसाइट www.bseindia.com पर और केफिनटेक की वेबसाइट https://evoting.kfintech.com/ पर प्रदर्शित की गई है।

निदेशक मंडल ने दिनांक 10 दिसम्बर, 2021 को आयोजित उसकी बैठक में श्री दीपक कुकरेज (एफसीएस–4140), पेशेवर कम्पनी सचिव (सीपी नं. 8265) साझीदार मैं. डीएमके एसोशिएटस, कम्पनी सेक्रेटरीज, नई दिल्ली को डाक मतदान एक निष्पक्ष एवं पारदर्शी तरीके से संचालित करने के लिए

डाक-मतदान के परिणामों की घोषणा 23 जनवरी, 2022 को अथवा पूर्व अध्यक्ष द्वारा अथवा अध्यक्ष द्वार अधिकृत किसी व्यक्ति द्वारा की जाएगी तथा घोषणा की सूचना उन स्टॉक एक्सचेंजों को भी प्रेषित की जाएगी तथा कम्पनी की वेबसाइट http://universusphotoimagings.com/investors.html तथ

केफिनटेक की वेबसाइट नामतः https://evoting.kfintech.com पर भी प्रदर्शित की जाएगी। ई—वोटिंग के विषय में किसी संदेह की स्थिति में, सदस्यगण ई—वोटिंग के लिए केफिनटेक की वेबसाइट https://evoting.kfintech.com के "Downloads" खंड में ड्रॉपडाउन मेन्यु के माध्यम से उपलब्ध "Help

तथा "FAQ" खंड / ई–वोटिंग यूजर मैनुअल देख सकते हैं। ई-वोटिंग के साथ संबंधित मुददों के लिए सम्पर्क हेतु व्यक्ति का विवरण : श्री सुरेश बाबू डी, मैनेजर कापरिट रजिरटी केफिन टेक्नोलॉजीज प्राइवेट लिमिटेड. सेलेनियम बिल्डिंग, टावर बी. प्लॉट नंबर ३: एवं ३२, वित्तीय जिला, नानकरामगुडा, सेरिंगमपल्ली, हैदराबाद, रंगारेडडी, तेलंगाना, भारत - 500032 टेलीफोन नंबर : +91 40 6716 2222 ; टोलाफी नंबर : 1800—309— 4001 ; फैंक्स नंबर : + 91 40 2300 1153 ई-मेल : evoting@kfintech.com.

वास्ते यूनिवर्सस फोटो इमेजिंग्स लिमिटेड

स्थान : नई दिल्ली दिनांक : 22 दिसम्बर, 2021

नियुक्तियां

1911 से आपके लिए "केंद्रित"

"CENTRAL" TO YOU SINCE 1911

केन्द्रीय कार्यालय, चन्दरमुखी, नरीमन प्वाइंट, मुंबई . 400 021

सेवानिवृत्त बैंक कार्यकारी / सेवारत अधिकारी की आंतरिक लोकपाल की नियुक्ति

सेन्ट्रल बैंक ऑफ इंडिया, सार्वजनिक क्षेत्र का एक अग्रणी बैंक जिसकी पुरे भारत में 4590 से अधिक शाखाएं हैं, सकल व्यवसाय रु. 5,00,000/- करोड़ से अधिक है तथा 30000 से अधिक निष्ठायान कर्मचारी सेवारत है, अनुबंध के आधार पर **आंतरिक लोकपाल** को नियुक्त करने का इरादा रखता है।

स्थान : मुंबई / दिनांक: 23.12.2021

This is only an advertisement for information purposes and not for publication, distribution or release directly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated November 30, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ("SEBI").



B.N. RATHI SECURITIES LIMITED

Our Company was incorporated as Lark Leasing Limited, under the Companies Act, 1956 vide Certificate of Incorporation No. 5838 of 1985-86 in the State of Andhra Pradesh. The Certificate of Commencement of Business was issued by the Registrar of Companies, Andhra Pradesh on 14th October 1985. The name of our Company was changed to B.N. Rathi Securities Limited and fresh Certificate of Incorporation was issued by the Registrar of Companies, Andhra Pradesh on 15th September 1994.

Corporate Identification Number: L65993TG1985PLC005838

Registered Office: 6-3-652, Fourth Floor, Kautilya Amrutha Estates, Somajiguda Hyderabad Telengana, 500082 India; Telephone: +91 40 4052 7777; Facsimile: +91 40 4052 6283, E-mail: investorgrievances@bnrsecurities.com; Website: www.bnrsecurities.com;

Contact Person: Ms. Gadila Sabitha Reddy, Company Secretary; Mr. M Venu Gopal Rao, Compliance Officer

OUR PROMOTERS: MR. HARI NARAYAN RATHI AND MR. CHETAN RATHI

ISSUE OF UPTO 33,60,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 22 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 12 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 739.20 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 3 FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY DECEMBER 17, 2021. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.2 TIMES THE TO THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THE LETTER OF OFFER.

* Assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, JANUARY 03, 2022

LAST DATE FOR ON MARKET **RENUNCIATIONS*** TUESDAY, JANUARY 11, 2022*

ISSUE CLOSES ON# MONDAY, JANUARY 17, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. # The Issue will remain open for a minimum period of 15 days. However, our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Iosing Date).

ASBA*

Simple, Safe, Smart Way of making an application- Make Use of It!!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA process' beginning on page 156 of the LOF.

Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIU1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBAfacility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. PROCEDURE FOR APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an

Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.govin/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE

PROCEDURE FOR APPLICATION THROUGH R-WAP: In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.kfintech.com), has been instituted for making an Application in this Issue by resident Original Shareholder. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Kindly note that the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date can apply through ASBA facility

HOWEVER. THE SHAREHOLDERS WHO RECEIVE THE RENOUNCED EQUITY SHARES OFFERED IN THIS ISSUE SHALL NOT BE CONSIDERED AS ORIGINAL SHAREHOLDERS AND SHALL NOT BE ELIGIBLE TO APPLY

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/electronic dedicated investor helpdesk on the website of the Registrar to the Issue at www.kfintech.com or call helpline number (+91 40 -67162222/18003454001). For details, see "Making of an Application through Registrar's Web-based Application Platform (R-WAP)" on page number 147 of the Letter of Offer.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of application form as detailed above. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation

If the shareholders entitled to receive the rights entitlements have neither received the original application forms nor are in a position to obtain the form; they may make an application through the form available on the website of Registrar, stock exchange or Company in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars as mentioned below. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen seconded with his/her bank must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being B.N. Rathi Securities Limited;
Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/ DP and Client ID; 4. Number of Equity Shares held as on Record Date; 5. Allotment option-only dematerialized form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 22 per Rights Equity Share; 11. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained: 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. In addition, all such Eligible Equity Shareholders are deemed to have

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. Uwe understand the Rights Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation 5") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act) ("U.S. QIBs") pursuant to Section 4(a)(2) of the US Securities Act and other exemptions from the registration requirements of the US Securities Act. Uwe understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States who are U.S.QIBs. Uwe confirm that I am/we are (a) (i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S. QIB in the United States, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States (other than U.S. QII3s) or is outside of India and the United States and ineligible to participate in this Issue under the securities

"I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful

*I/ We satisfy, and each account for which Uwe are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

*I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

Please note that, if the shareholder makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday January 17, 2022, i.e Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the

Issue Opening Date (inclusive of the issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our

Board or any committee thereof shall be at a liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section Terms of Issue-Basis of Allotment beginning on page 171 of the LOF. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off -market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. In accordance with the SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date shall be required to provide their demat account details to our Company or the Registrar to the Issue for credit of Res not later than two working days prior to issue closing date, such that credit of REs in their demat account takes place at least one day before issue closing date, thereby enabling them to renounce their

Entitlements through Off Market Renunciation. Such Eligible Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e., https://rights.kfintech.com). Such Eligible Equity Shareholders can make an Application or renounce their entitlement only after the Rights Entitlements are credited to their respective demat accounts. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

(a) ON MARKET RENUNCIATION

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stockbroker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE710D20010 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 2 (Two) Rights Entitlements. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., Monday, January 03, 2022 to Monday, January 17, 2022 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE710D20010 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat

(b) OFF MARKET RENUNCIATION

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE710D20010, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialized form, in accordance with the SEBI Rights Issue Circulars, Further (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue"- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form 'Terms of the issue -Allotment Advice or Refund/Unblocking of ASBA accounts' beginning on pages 163 and 172, respectively of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received "inprinciple" approval from BSE vide its letter dated November 17, 2021. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the issue, the Designated Stock Exchange is BSE

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than ₹ 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on DISCLAIMER CLAUSE OF BSE: (Designated Stock Exchange): It is to be distinctly understood that the permission

given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited: nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 141 of the LOF.

BANKER TO THE ISSUE AND REFUND BANK - Kotak Mahindra Bank Limited DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company

will send through email or registered post or speed post, the Letter of Offer/Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of letter of offer/the abridged letter of offer, the Rights entitlement Letter along with the Application form has been completed in electronic form through email on 22nd December, 2021 and by speed post on 22nd December, 2021, by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar. Eligible equity Shareholders can also obtain the details of their respective rights entitlements from the website of the

Registrar (www.kfintech.com) by entering their DP ID and Client ID or Folio Number (For eligible equity shareholders who hold equity shares in physical form as on record date) and PAN. The link for the same shall also be available on the website of the Company i.e www.bnrsecurities.com. Our Company have taken and will continue to undertake all adequate steps to reach out to the Eligible Equity

Shareholders who have provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Investors can access the Letter of Offer, the Abridged letter of offer and the Application form (provided that the Eligible

Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.bnrsecurities.com; (ii) the Registrar at www.kfintech.com; and (iii) the Stock Exchange at

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors; www.kfintech.com (b) Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company: www.kfintech.com or send an email to einward.ris@kfintech.com (c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.kfintech.com or send an e-mail to einward.ris@kfintech.com (d) submission of self-attested PAN. client master sheet and demat account details by non-resident Eligible Equity Shareholders: einward.ris@kfintech.com. The LOF is available on the website of SEBI at www.sebi.gov.in, our Company at

www.bnrsecurities.com, the Registrar at www.kfintech.com and the Stock Exchange at www.bseindia.com.

REGISTRAR TO THE ISSUE

LEAD MANAGER TO THE ISSUE

BajajCapital

Bajaj Capital Limited

Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi -110019, India

Tel No: +91 11 - 41693000; +91 11- 67000000

Contact Person: P. Balrai Email: info@bajajcapital.com Website: www.bajajcapital.com SEBI Registration Number: INM000010544 KFINTECH

KFin Technologies Private Limited,

Selenium, Tower- B, Plot No. 31 & 32, Financial district, Nanakramguda,

Serilingampally, Karvy Selenium, Mandal, Hyderabad, Telangana, 500032 Tel No: +91 40 - 67162222/ 18003454001 Fax No: +91 40 - 23431551

Email: einward.ris@kfintech.com Website: www.kfintech.com

Investor Grievance Email: bnrsecurities.rights@kfintech.com

Contact Persons: Mr. M. Muralikrishna

SEBI Registration Number: INR000000221 CIN: U72400TG2017PTC117649

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number (s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process)

For B.N Rathi Securities Limited On behalf of the Board of Directors

Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, the market and other considerations, to issue Equity shares on the rights bases and has filed a Letter of offer dated November 30, 2021 with SEBI and BSE. The LOF is available at the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e., BSE Limited at www.bseindia.com and the website of the Lead Manager at www.bajajcapital.com. Investors should note that the investment in equity shares involves a high degree of risk and requested to refer to the letter of Offer including the section entitled 'Risk Factors' beginning on page 16 of the LOF. This Announcement has been prepared for publication in India and may not be released in the United States. This Announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Date: 22.12.2021 Place: Hyderabad

बोर्ड के आदेश दार सुरेश कुमार कम्पनी सचिव

एसीएस : 41503

सेन्ट्रल बैंक ऑफ़ इंडिया Central Bank of India

सेन्ट्रल बैंक ऑफ इंडिया में अनुबंध के आधार पर

ofindia.co.in देखें. बैंक की इसी वेबसाइट से आवेदन प्रारूप डाउनलोड किए महाप्रबंधक (मासंवि)

अधिक जानकारी के लिए हमारी वेबसाइट https://www.centralbank

www.readwhere.com

ನವತೆಲಂಗಾಣಕ್ಷಿ ಸ್ನಂದನ ఫ్లోన్ చేయార్సిన నంబరు : 9490099016

పత్రికకు స్థాప్లు మార్గదర్శకులు. నవతెలంగాణలో మీకు నచ్చిన, నచ్చని అంశాలను ఎప్పటికప్పుడు మా దృష్టికి తెస్తే.. పత్రికకు మరింత పదునుపెట్టే వీలుంటుంది. ఆదివారం మినహా ప్రపతి రోజూ మధ్యాహ్నం 12 నుంచి సాయంత్రం 6 గంటలవరకూ పట్రిక పై మీ అభిస్తాయాలను 9490099016కు తెలియచేయవచ్చు. మీరు చెప్పేది సృష్టంగా, సూటిగా, క్లుప్తంగా ఉండాలి. ఇప్పటికే చాలా మంది పంపుతున్న విమర్శలు, సూచనలు మాకు బాగా ఉపయోగపడుతున్నాయి. వారందరికీ కృతజ్ఞతలు.

అభిప్రాయాలు పంపదలిస్తే మా అడ్రస్ : స్పందన, నవతెలంగాణ తెలుగు డైలీ, ఎం.హెచ్ భవన్, ప్లాట్ నెం.21/1, ఆజామాబాద్, ఆర్టీసీ కళ్యాణమండపం దగ్గర, బాగ్లింగంపల్లి, హైదరాబాద్ - 20.

ಮರ್ಿನಾಲ ಯಾಪಿಲ್ ಎನ್ನಾ

- రెండేండ్లలో మూడోసారి
- యోగి ప్రభుత్వ చర్య రాజ్యాంగ విరుద్ధమంటున్న ఉద్యోగులు



లక్నో: అసెంబ్లీ ఎన్నికలకు ముందు

సమ్మెకు దిగుతామని ప్రభుత్వ రంగ సంస్థలు, కార్పొరేషన్లు, ఇతర ప్రభుత్వ సంస్థల ఉద్యోగులు హెచ్చరించిన నేపథ్యంలో ఉత్తర్వపదేశ్లోని యోగి ఆదిత్యనాథ్ ప్రభుత్వం ఎసెన్నియల్ సర్వీసెస్ మెయింటెనెన్స్ యాక్ట్ (ఎస్మా) 1981ను అమల్లోకి తీసుకొచ్చింది. దీని ప్రకారం ఆదివారం నుంచి ఆరు నెలల పాటు సమ్మెలపై నిషేధం ఉంటుంది. ఎస్మా నోటిఫికేషన్ను రాష్ట్ర అదనపు చీఫ్ సెక్రెటరీ దేవేష్ కుమార్ చతుర్వేది విడుదల చేశారు. 'ఉత్తరప్రదేశ్ రాష్ట్ర వ్యవహారాలతో సంబంధ ఉన్న పబ్లిక్ సర్వీస్, కార్ఫొరేషన్లు, స్థానిక సంస్థల్లో సమ్మె నిషేధించబడింది. ఈ ఆదేశాలను ధిక్కరించిన వారిపై చట్టపరమైన చర్యలు తీసుకోబడతాయి' అని నోటిఫికేషన్లో పేర్కొన్నారు. ఎస్మా ప్రకారం సాధారణ జీవితాన్ని కొనసాగించడానికి ముఖ్యమైన అవసరమైన సేవల్లో ఉన్న ఉదోగ్యులు సమ్మె చేస్తున్నా లేదా పని చేయడానికి నిరాకరించినా వారిపై చర్య తీసుకునేందుకు రాష్ట్ర ప్రభుత్వానికి అధికారం లభిస్తుంది. నిబంధనలు ఉల్లంఘించినట్లు వెల్లడయితే ఉద్యోగులను వారెంట్ లేకుండా పోలీసులు అరెస్ట చేయవచ్చు. ఈ చట్టం ప్రకారం ఒక సంవత్సరం, ఆపై వరకూ తప్పనిసరిగా జైలు శిక్ష లేదా రూ.1,000 జరిమానా లేదా పై రెండూ విధించే అవకాశం ఉంది. ఎస్మాను ప్రయోగించడం యోగి ప్రభుత్వానికి ఇదే మొదటిసారి కాదు. కోవిడ్ కేసులు విజృంభిస్తున్న సమయం మేలోనూ ఎస్మాను తీసుకొచ్చింది. అదే ఏడాది నవంబర్లో మరో ఆరు నెలలు పొడిగించారు. ఎస్మాను పొడిగించడంపై ఉద్యోగులు, ఉద్యోగ సంఘాలు మండిపడుతున్నాయి. సమ్మెలపై నిషేధం విధించడాన్ని 'రాజ్యాంగ వ్యతిరేకం' అని రాష్ట్ర ఉద్యోగుల జాయింట్ కౌన్సిల్ అభివర్ణించింది. రాజ్యాంగం కర్పించిన హక్కును ఏ ప్రభుత్వమూ లాక్కోకూడదని కౌన్ఫిల్ అధ్యక్షులు హరికిషోర్ స్పష్టం చేశారు. ఉద్యోగులు తమ న్యాయమైన డిమాండ్లను లేవనెత్తకుండా చేసే ఉద్దేశంతోనే ప్రభుత్వం ఎస్మాను ప్రయోగించిందని విమర్శించారు. తమ సమస్యలు పరిష్కరించకుండా యోగి అభినవ నీరో లాగా స్రాపర్యన్నారని ఉత్తర్మపదేశ్ టీచర్స్ అసోసియేషన్ విమర్శించింది. ఈ నెల 1న రాష్ట్రవ్యాప్తంగా రాష్ట్ర ప్రభుత్వ ఉద్యోగులు, ఉపాధ్యాయులు, పెన్నర్లు, శిక్షా మిత్రలు, అంగన్వాడీ వర్కర్లు, పారిశుధ్య కార్మికులు, మధ్యహ్న భోజన కార్మికులు ఒక రోజు సమ్మె నిర్వహించారు.

• దేశీయ క్షిపణి ప్రయోగంపై దీఆర్డీఓ ప్రకటన

న్యూఢిల్లీ : ఉపరితలం నుంచి ఉపరితలానికి ప్రయాగించగల, దేశీయంగా అభివృద్ధిపరిచిన '(పాలే' క్షిపణిని బుధవారం ఒడిషా తీరంలో అబ్దుల్ కలామ్ దీవి నుంచి డీఆర్డీఓ ವಿಜಯವಂತಂಗ್ ಸ್ಪ್ರಪ್ತಾಗಿಂಪಿಂದಿ. "ಈ ప్రయోగంతో అన్ని లక్ష్యాలు నెరవేరాయి. కొత్త క్రిపణి ఆశించిన రీతిలోనే పాక్రిక క్రిపణి పథాన్ని (క్వాసి బాలిస్టిక్ ట్రాజెక్టరీ) అనుసరించింది. నిర్దేశిత లక్ష్యాన్ని



కచ్చితమైన వేగంతో చేరుకుంది. అన్ని ఉప వ్యవస్థలు సంతృప్తికరంగా పనిచేశాయి." అని డీఆర్డీఓ ప్రకటన పేర్కొంది. ఈ క్రిపణి 150-500 కిలోమీటర్ల పరిధిలోని లక్ష్యాలను ఛేదిస్తుంది. క్యాసి మిస్పైల్ ట్రాజెక్టరీ కూడా బాలిస్టిక్ క్రిపణి పథంగానే వుంటుంది. నిర్దిష్ట దూరం చేరుకున్న తర్వాత ఇది, అడ్డు వచ్చిన వాటిని దెబ్బతీయడానికి తన పంథాను మార్పు కుంటుందని రక్షణ అధికారి వివరించారు. క్రిపణి తాకే పాయింట్కు సమీపంలో తూర్పు తీరం పొడవునా మోహరించిన సెన్ఫార్లు,దిగువున గల నౌకలు ఈ క్షిపణి మార్గాన్ని ట్రాక్ చేశాయని డీఆర్డీఓ తెలిపింది.సాలిడ్ స్టూపెల్లెంట్ రాకెట్ మోటార్తో ఈ క్రిపణి పనిచేస్తుంది. మొబైల్ లాంచర్ నుండి కూడా దీన్ని ప్రయోగించవచ్చు. ఆధునిక సాంకేతిక పరిజ్ఞానంతో కూడిన ఈ క్రిపణి కొత్త తరం క్రిపణని డీఆర్డీఓ చైర్మెన్, రక్షణ శాఖ కార్యదర్శి డాక్టర్ జి.సతీష్ రెడ్డి

కొత్తగా 14.. మొత్తం 38

• ఇదీ రాడ్హంలో ఒమిక్రాన్ కేసుల తీరిది...

నవతెలంగాణ బ్యూరో - హైదరాబాద్

రాష్ట్రంలో బుధవారం కొత్తగా 14 ఒమ్మికాన్ కేసులు నమోదయ్యాయి. దీంతో ఇప్పటి వరకూ నమోదైన ఒమ్మికాన్ కేసుల సంఖ్య 38కి చేరింది. ఎట్ రిస్క్ దేశాల నుంచి గత 24 గంటల్లో మొత్తం 259 మంది హైదరాబాద్లోని రాజీవ్గాంధీ అంతర్వాతీయ విమాన్మాశయానికి చేరుకున్నారు. వారికి కోవిడ్ నిర్మారణ పరీక్షలు చేయగా, నలుగురికి పాజిటివ్గా తేలింది. వారి నమూనాలను అధికారులు జీనోమ్ సీక్వెన్సింగ్ కు పంపారు.

ఆ చేనేత కుటుంబాలను ఆదుకోండి..

• సీఎస్ సోమేశ్కుమార్కు కేంద్ర మంత్రి కిషన్రెడ్డి లేఖ

నవతెలంగాణ బ్యూరో - హైదరాబాద్

రాష్ట్రంలో ఏడేండ్ల నుంచి ఆత్మహత్యలు చేసుకున్న చేనేత కార్మికుల కుటుంబాలను ఆదుకోవాలని కేంద్ర మంత్రి కిషన్రెడ్డి.. రాష్ట్ర ప్రభుత్వ ప్రధాన కార్యదర్శి సోమేశ్కుమార్కు విజ్ఞప్తి చేశారు. ఈ మేరకు ఆయన సీఎస్కు బుధవారం ఢిల్లీ నుంచి లేఖ రాశారు. ఆయా కుటుంబాల్లోని బాధిత మహిళల (వితంతువులు)ను జాతీయ బీసీ వర్కింగ్ [పెసిడెంట్ దాసు సురేశ్... పార్లమెంటు సమావేశాల సందర్భంగా ఢిల్లీకి తీసుకెళ్లారు. వారి సమస్యలను ఆయన కిషన్రెరెడ్డి దృష్టికి తీసుకుపోయారు. ఆయా కుటుంబాలను ఆదుకోవాలంటూ కోరారు. స్పందించిన మంత్రి.. సీఎస్కు లేఖ రాసినట్లు సురేశ్ ఒక ప్రకటనలో పేర్కొన్నారు.

ಎఫ్ట్ టీసీసీఐ ఆధ్వర్వాన

• హెచ్ఆర్ అచీవర్స్ అవార్డుల ప్రదానం

నవతెలంగాణ బ్యూరో - హైదరాబాద్

ెఫడరేషన్ ఆఫ్ తెలంగాణ ఛాంబర్స్ ఆఫ్ కామర్స్ అండ్ ఇండర్ట్ఫీ (ఎఫ్టీసీసీఐ) ఆధ్వర్యాన బుధవారం హెచ్ఆర్ విభాగంలో లక్ష్యాలను సాధించిన వివిధ కంపెనీల (పతినిధులకు అచీవర్స్ అవార్మలను ప్రచానం చేశారు. ఈ కార్యక్రమానికి ముఖ్య అతిథిగా ప్రభుత్వ ప్రత్యేక ప్రధాన కార్యదర్శి సునీల్ శర్మ హాజరయ్యారు. జెకె ఫన్సీర్ ఇండియా లిమిటెడ్, దొడ్ల డెయిరీ, టాటా కాఫీ లిమిటెడ్, తొమేగావా అవురా ఇండియా స్థ్రు లమిటెడ్, ఓంశ్రీ పేపర్ టెక్ లిమిటెడ్, ఐసీఐసీఐ, టెక్వేర్ కన్ఫల్టింగ్ ఇండియా (పయివేటు లిమిటెడ్, మెడ్వెల్ వెంచర్స్, కిసాన్ ఫ్యాషన్ మాల్ తదితర కంపెనీల ప్రతినిధులకు ఆయన చేతుల మీదుగా అవార్డులను స్రాపదానం చేశారు. కార్యక్రమంలో ఎఫ్ట్ టీసీసీఐ అధ్యక్షుడు భాస్కరరెడ్డి, ఉపాధ్యక్షుడు మీలా జయదేవ్ తదితరులు పాల్గొన్నారు.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated November 30, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ("SEBI").



B.N. RATHI SECURITIES LIMITED

Our Company was incorporated as Lark Leasing Limited, under the Companies Act, 1956 vide Certificate of Incorporation dated 30th September 1985 with Registration No. 5838 of 1985-86 in the State of Andhra Pradesh. The Certificate of Commencement of Business was issued by the Registrar of Companies, Andhra Pradesh on 14th October 1985. The name of our Company was changed to B.N. Rathi Securities Limited and fresh Certificate of Incorporation was issued by the Registrar of Companies, Andhra Pradesh on 15th September 1994.

Corporate Identification Number: L65993TG1985PLC005838 Registered Office: 6-3-652, Fourth Floor, Kautilya Amrutha Estates, Somajiguda Hyderabad Telengana, 500082 India;

Telephone: +91 40 4052 7777; Facsimile: +91 40 4052 6283, E-mail: investorgrievances@bnrsecurities.com; Website: www.bnrsecurities.com; Contact Person: Ms. Gadila Sabitha Reddy, Company Secretary; Mr. M Venu Gopal Rao, Compliance Officer

OUR PROMOTERS: MR. HARI NARAYAN RATHI AND MR. CHETAN RATHI

ISSUE OF UPTO 33,60,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 22 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 12 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 739.20 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 3 FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY DECEMBER 17, 2021. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.2 TIMES THE TO THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THE LETTER OF OFFER.

* Assuming full subscription

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, JANUARY 03, 2022

LAST DATE FOR ON MARKET **RENUNCIATIONS*** TUESDAY, JANUARY 11, 2022*

ISSUE CLOSES ON# MONDAY, JANUARY 17, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. # The Issue will remain open for a minimum period of 15 days. However, our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue losing Date).

ASBA*

application- Make Use of It!!!!

Simple, Safe, Smart Way of making an *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA process' beginning on page 156 of the LOF.

Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIU1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBAfacility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

PROCEDURE FOR APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.govin/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE

PROCEDURE FOR APPLICATION THROUGH R-WAP: In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e.,the R-WAP facility (accessible at www.kfintech.com), has been instituted for making an Application in this Issue by resident Original Shareholder, Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, online payment using their internet banking or UPI facility from their own bank account thereat. Kindly note that the

HOWEVER, THE SHAREHOLDERS WHO RECEIVE THE RENOUNCED EQUITY SHARES OFFERED IN THIS ISSUE

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/electronic dedicated investor helpdesk on the website of the Registrar to the Issue at www.kfintech.com or call helpline number (+91 40 -67162222/18003454001). For details, see "Making of an Application through Registrar's Web-based Application Platform

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of application form as detailed above. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation

If the shareholders entitled to receive the rights entitlements have neither received the original application forms nor are in a position to obtain the form; they may make an application through the form available on the website of Registrar, stock exchange or Company in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars as mentioned below. The Application on plain paper, duly signed by the Eligible Equity office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being B.N. Rathi Securities Limited;
Name and address of the Eligible Equity Shareholder

including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/ DP and Client ID; 4. Number of Equity Shares held as on Record Date; 5. Allotment option-only dematerialized form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 22 per Rights Equity Share; 11. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the courts. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. Uwe understand the Rights Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation 5") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act) ("U.S. QIBs") pursuant to Section 4(a)(2) of the US Securities Act and other exemptions from the registration requirements of the US Securities Act. Uwe understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale Entitlements in the United States, except in each case to persons in the United States who are U.S.QIBs. Uwe confirm that Lam/we are (a) (i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S. QIB in the United States, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States (other

"I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any

1/ We satisfy, and each account for which Uwe are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is

*I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be re-offered, resold, pledged exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. Please note that, if the shareholder makes an application using the application form as well as plain paper, both the

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday January 17, 2022, i.e Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our

Board or any committee thereof shall be at a liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section Terms of Issue-Basis of Allotment beginning on page 171 of the LOF.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.In accordance with the SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date shall be required to provide their demat account details to our Company or the Registrar to the Issue for credit of Res not later than two working days prior to issue closing date, such that credit of REs in their demat account takes place at least one day before issue closing date, thereby enabling them to renounce their

Entitlements through Off Market Renunciation. Such Eligible Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e., https://rights.kfintech.com). Such Eligible Equity Shareholders can make an Application or renounce their entitlement only after the Rights Entitlements are credited to their respective demat accounts. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stockbroker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE710D20010 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 2 (Two) Rights Entitlements. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., Monday, January 03, 2022 to Monday, January 17, 2022 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE710D20010 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE710D20010, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialized form, in accordance with the SEBI Rights Issue Circulars, Further (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue"- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form 'Terms of the issue -Allotment Advice or Refund/Unblocking of ASBA accounts' beginning on

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received "inprinciple" approval from BSE vide its letter dated November 17, 2021. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the issue, the

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as

DISCLAIMER CLAUSE OF BSE: (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited: nor does it certify the correctness or completeness of any of the contents of the letter of offer.

BANKER TO THE ISSUE AND REFUND BANK - Kotak Mahindra Bank Limited DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company

will send through email or registered post or speed post, the Letter of Offer/Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of letter of offer/the abridged letter of offer, the Rights entitlement Letter along with the Application form has been completed in electronic form through email on 22nd December, 2021 and by speed post on 22nd December, 2021, by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar. Eligible equity Shareholders can also obtain the details of their respective rights entitlements from the website of the

Registrar (www.kfintech.com) by entering their DP ID and Client ID or Folio Number (For eligible equity shareholders who hold equity shares in physical form as on record date) and PAN. The link for the same shall also be available on the Our Company have taken and will continue to undertake all adequate steps to reach out to the Eligible Equity

Shareholders who have provided their Indian address through means as may be considered feasible by our Company

Investors can access the Letter of Offer, the Abridged letter of offer and the Application form (provided that the Eligible Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.bnrsecurities.com; (ii) the Registrar at www.kfintech.com; and (iii) the Stock Exchange at

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced

by the Investors: www.kfintech.com (b) Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company; www.kfintech.com or send an email to einward.ris@kfintech.com (c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.kfintech.com or send an e-mail to einward.ris@kfintech.com (d) submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: einward.ris@kfintech.com. The LOF is available on the website of SEBI at www.sebi.gov.in, our Company at www.bnrsecurities.com, the Registrar at www.kfintech.com and the Stock Exchange at www.bseindia.com.

REGISTRAR TO THE ISSUE

LEAD MANAGER TO THE ISSUE

BajajCapital

Bajaj Capital Limited

Date: 22.12.2021

Place: Hyderabad

Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi -110019, India Tel No: +91 11 - 41693000: +91 11-67000000

Contact Person: P. Balraj Email: info@bajajcapital.com Website: www.bajajcapital.com

SEBI Registration Number: INM000010544

KFin Technologies Private Limited.

KFINTECH

Selenium, Tower- B, Plot No. 31 & 32, Financial district, Nanakramguda, Serilingampally, Karvy Selenium, Mandal, Hyderabad, Telangana, 500032 Tel No: +91 40 - 67162222/ 18003454001 Fax No: +91 40 - 23431551

Email: einward.ris@kfintech.com Website: www.kfintech.com Investor Grievance Email: bnrsecurities.rights@kfintech.com

Contact Persons: Mr. M. Muralikrishna SEBI Registration Number: INR000000221 CIN: U72400TG2017PTC117649

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case

For B.N Rathi Securities Limited On behalf of the Board of Directors

Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, the market and other considerations, to issue Equity shares on the rights bases and has filed a Letter of offer dated November 30, 2021 with SEBI and BSE. The LOF is available at the website of SEBI at www.sebi.gov.in,website of the Stock Exchange where the Equity Shares are listed i.e., BSE Limited at www.bseindia.com and the website of the Lead Manager at www.bajajcapital.com. Investors should note that the investment in equity shares involves a high degree of risk and requested to refer to the letter of Offer including the section entitled 'Risk Factors' beginning on page 16 of the LOF. This Announcement has been prepared for publication in India and may not be released in the United States. This Announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United Sates, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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