



B.N.Rathi Securities Ltd.

CIN : L65993TG1985PLC005838
Corporate Member : NSE / BSE / MCX
Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE : # 6-3-652, IV Floor, "Kautilya"
Amrutha Estates, Somajiguda, Hyderabad - 500 082
Tel. : 040 - 40527777, 40727777, Fax : 040-40526283
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To
The General Manager
Corporate Relationship Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai-400001

Date: 31.10.2023

Dear Sir / Madam,

Unit: B.N. Rathi Securities Limited (BSE Scrip Code: 523019)

Sub: Intimation of Board Meeting under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the subject cited, this is to inform the Exchange that the a meeting of the Board of Directors of **B.N. Rathi Securities Limited** is scheduled to be held on Friday, the 03rd day of November, 2023 at the Registered office of the Company situated at 6-3-652, IV Floor, Kautilya, Amrutha Esatates, Somajiguda, Hyderabad - 500082 to consider the following:

1. Allotment and conversion of 18,50,000 warrants into equity shares of Rs. 10/- each at a premium of Rs.44/- each to non-promoters, in view of the receipt of full issue price of Rs. 54/- per warrant/ equity share in respect of all the 18,50,000 convertible warrants in terms of the approval of members of the Company in the Extraordinary General Meeting held on 25.10.2023 and in terms of In-principle approval accorded by the Exchange.
2. Any other business with the permission of the Chair.

This is for the information and records of the Exchange, please

Thanking you.

Yours faithfully,

For B.N. Rathi Securities Limited

Hari Narayan Rathi
Managing Director
DIN: 00010968

