



B.N. RATHI SECURITIES LIMITED

Corporate Member : NSE, BSE & MCX-SX
Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE : # 6-3-652, IV Floor, "Kautilya"
Amrutha Estates, Somajiguda, Hyderabad - 500 082
Tel. : 040 - 30527777, 30727777, Fax : 040-30526283
E-mail: bnrsi@bnrsecurities.com, www.bnrsecurities.com
CIN : L65993AP1985PLC005838

Date: 27.05.2015

Bombay Stock Exchange Limited
P.J. Towers, Dalal Street,
Mumbai-400001

Dear Sir,

Sub: Outcome of Board Meeting held on 27.05.2015

With reference to the subject cited, this is to inform the Exchange that at the Board Meeting of M/s B.N. Rathi Securities Limited held on 27.05.2015 at 3.30 p.m at the registered office of the Company, the following were discussed and approved by the Board:

1. Audited financial results for the quarter and year ended 31.03.2015. (Copy enclosed)
2. Auditors Report for the year ended 31.03.2015 (Copy Enclosed).
3. Annual General Meeting to be held on 18.07.2015.
4. Recommended a Dividend @ Rs. 1.50 per share subject to the approval of the members in the ensuing Annual General Meeting.
5. Register of Members and Transfers will be closed from 15.07.2015 to 18.07.2015 for the purpose of Annual General Meeting and dividend.
6. To raise funds up to Rs. 5 (Five) Crores through Rights issue subject to approval of members.

This is for your kind information and records

Thanking you.

Yours faithfully,
For B.N.Rathi Securities Limited

M.V.Rao
Compliance Officer

Encl: as above.



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All Amounts in Indian Rupees in Lakhs except Share data.

PART I: STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE PERIOD AND YEAR ENDED ON MARCH 31, 2015

Particulars	Quarter ended			Year ended	
	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for the previous year ended
(Refer Notes Below)	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
	Audited	Un Audited	Audited	Audited	
I Income from Operations					
1 Equity brokerage and related income	302.15	221.26	210.65	1,141.94	692.04
2 Other operating income	26.35	43.11	2.23	88.76	33.92
Total income from operations	328.50	264.37	212.88	1230.70	725.96
II Expenses					
1 Employees Benefit Expenses	45.98	34.88	33.87	146.68	129.34
2 Depreciation	10.86	5.79	3.83	33.57	14.90
3 Other expenses	81.48	56.86	58.80	261.88	182.48
4 Brokerage paid	190.60	148.84	116.07	709.32	359.97
Total expenses	328.92	246.37	212.57	1151.45	686.69
Profit from Operations before Other Income	-0.42	18.00	0.31	79.25	39.27
5 Other Income	53.72	35.32	32.96	169.60	100.58
Profit before Interest & Exceptional Item	53.30	53.32	33.27	248.85	139.85
6 Finance Cost	13.47	9.40	5.80	38.30	18.60
Profit after Interest but before Exceptional Items	39.83	43.92	27.47	210.55	121.25
7 Exceptional Item	-	-	1.06	-	1.06
Profit from Ordinary Activities before tax	39.83	43.92	28.53	210.55	122.31
8 Tax expense	14.08	13.67	7.31	63.30	31.64
Net Profit from Ordinary Activities after tax	25.75	30.25	21.22	147.25	90.67
9 Extraordinary items	-	-	-	-	-
Net profit for the period	25.75	30.25	21.22	147.25	90.67
Paid up Equity share capital	252.00	252.00	252.00	252.00	252.00
Reserves (excluding revaluation reserves)				698.49	599.87
Earnings Per Share (Face value Rs.10 per share)					
(Basic and diluted EPS after Extraordinary items for the period, for the year to date)	1.02	1.20	0.84	5.84	3.60

PART II: SELECTED INFORMATION FOR THE YEAR ENDED ON MARCH 31, 2015

PARTICULARS OF SHAREHOLDING					
1 Public shareholding					
- Number of shares	1,365,523	1,365,523	1,451,417	1,365,523	1,451,417
- Percentage of shareholding	54.19	54.19	57.60	54.19	57.60
2 Promoters and promoter groups shareholdings					
(a) Pledged/Encumbered					
- Number of shares / Percentage of shares	-	-	-	-	-
(b) Non-encumbered					
- Number of shares	1154477	1,154,477	1,068,583	1,154,477	1,068,583
- Percentage of shareholding	45.81	45.81	42.40	45.81	42.40
- Percentage of shares	100.00	100.00	100.00	100.00	100.00
(as a % of the total share capital of the company)					



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(B) INVESTOR COMPLAINTS	
Particulars	For the 3 months ended on 31.3.2015
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

STATEMENT OF ASSETS AND LIABILITIES

(All amounts in Indian Rupees, unless otherwise stated)

Particulars		As at March 31,2015	As at March 31, 2014
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	25,200,000	25,200,000
	(b) Reserves and surplus	71,339,033	61,477,240
		96,539,033	86,677,240
2	Non-current liabilities		
	(a) Long Term Borrowings	-	500,238
	Long term borrowings	1,810,966	
		1,810,966	500,238
3	Current liabilities		
	(a) Short Term Borrowings	10,000,000	Nil
	(b) Trade Payables	163,537,988	117,853,470
	(c) Other Current Liabilities	6,436,746	5,065,375
	(d) Short-Term Provisions	12,314,122	7,135,792
		192,288,856	130,054,637
	TOTAL	290,638,855	217,232,115
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	1,917,938	4,240,985
	(b) Non-current investments	15,000,000	14,999,500
	(c) Deferred tax assets	2,157,293	630,248
	(d) Long-term loans and advances	31,733,933	15,239,056
	(e) Other Non Current Assets	1,800,000	Nil
		52,609,164	35,109,789
2	Current assets		
	(a) Inventories	2,434,524	1,840,058
	(b) Trade receivables	17,369,245	18,200,592
	(c) Cash and cash equivalents	132,300,533	68,330,047
	(d) Short-term loans and advances	81,052,530	89,866,850
	(e) Other current assets	4,872,859	3,884,779
		238,029,691	182,122,326
	TOTAL	290,638,855	217,232,115

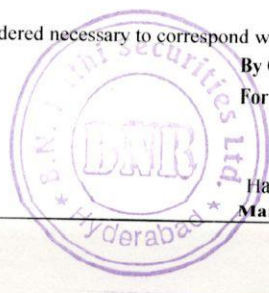
Notes:

- The above results have been reviewed by the Audit Committee and taken on record and approved by the Board of Directors at their meeting held on May 27, 2015.
- The Board of Directors has recommended a Dividend of Rs. 1.50 Per equity share of the Company.
- The company is primarily engaged in equity broking and related services. There are no other reportable segments in terms of Accounting Standard 17 on 'Segment Reporting' issued by the ICAI.
- The Company has two wholly owned subsidiaries namely M/s.B.N.Rathi Comtrade Private Limited and B.N.Rathi Industries Private Limited which has recorded a Net Profit of Rs.13.45 Lakhs and Rs.6.00 Lakhs respectively for the year ended March 31,2015.
- Figures of the corresponding previous periods are regrouped and reclassified wherever considered necessary to correspond with current period's presentation.

By Order of the Board
For B N Rathi Securities Limited

Han Narayan Rathi
Managing Director

Place: Hyderabad
Date : May 27,2015





**Independent Auditors' report
To the Board of Directors of
B N Rathi Securities Limited**

We have audited the quarterly standalone financial results of B N Rathi Securities Limited for the quarter ended March 31, 2015 and the standalone year to date results for the period April 01, 2014 to March 31, 2015, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly standalone financial results as well as the year to date standalone financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management.

Our responsibility is to express an opinion on these standalone financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, applicable accounting standards as specified under section 133 of the Companies Act, 2013 read together with Rule 7 of the Companies (accounts) rules 2014 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the standalone financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as standalone financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly standalone financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other standalone financial information for the quarter ended March 31, 2015 as well as the year to date results for the period from April 01, 2014 to March 31, 2015.

For Seshachalam & Co
Chartered Accountants
Registration No. 003714S

Bharadwaj

T. Bharadwaj
Partner

Membership No. 201042



Hyderabad, May 27, 2015