

B. N. Rathi Securities Ltd

CIN: L65993TG1985PLC005838
Corporate Member: NSE&BSE
Depository Participant of Central Depository
Service (I)Ltd.

REGISTERED OFFICE: #6-3-652 IV Floor, Kautilya,

Amrutha Estates, Somajiguda, Hyderabad – 500 082
Tel: 040 – 30527777, 30727777, Fax:040-30526283
bnrsl@bnrsecurities.com, www.bnrsecurities.com

Date: 18.11.2016

Dear Shareholder(s)

Sub.: Compulsory transfer of Equity Shares of the Company to the Investor Education
and Protection Fund (IEPF) Suspense Account

REF : FOLIO/DPID/CLIENT ID : _____

As you are aware, dividend declared by the Company is remitted either electronically or by sending dividend warrants to the registered address of the eligible shareholders. In case of any unpaid/unclaimed dividend, we have sent reminders periodically to such shareholders for claiming by them.

As per Section 124(5) of the Companies Act, 2013, all unpaid or unclaimed dividends for a period of seven years are required to be transferred by the Company to the Investor Education and Protection Fund (IEPF) established by the Central Government. We regularly upload on our website as also on the website of the Ministry of Corporate Affairs, Government of India, full details of such unpaid or unclaimed dividends before transferring to IEPF.

Further, Section 124(6) requires that all shares in respect of which unpaid or unclaimed dividend has been transferred to IEPF, shall also be transferred to IEPF. Ministry of Corporate Affairs has recently notified Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 which have come into force from September 7, 2016. The said Rules, amongst other matters, contain provisions for transfer of all shares in respect of which dividend has not been paid or claimed for seven consecutive years or more, in the name of IEPF Suspense Account.

As per our records, the following dividends which were paid / remitted to you in the last seven years (with reference to dividend for the year 2008-09 onwards) remain unpaid / unclaimed:

| Dividend Warrant No. | MICR.No./DD.No. | Amount(s) | Date of Payment | Dividend Year |
|----------------------|-----------------|-----------|-----------------|---------------|
| ----- | ----- | ----- | ----- | ----- |
| ----- | ----- | ----- | ----- | ----- |

Note - Unpaid Dividends prior to financial year 2008-09 have already been transferred to IEPF or Central Government, as per erstwhile IEPF Rules.

We request you to claim the above dividends due to you by making an application immediately in the attached form and send it to Karvy Computershare Pvt. Ltd., Registrar and Transfer Agents of the Company on or before December 03, 2016. In case you fail to claim the above dividend, all

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your shares (whether held in physical or electronic form) will be transferred by the Company to IEPF Suspense Account. Kindly note that dividend for Financial Year 2008-09 has already been transferred to IEPF

As per the above mentioned rules shares held in physical form are liable to be transferred to IEPF Suspense Account, by issuing duplicate share certificates and upon issue of such duplicate share certificates, the original share certificate(s) which stand registered in your name will be deemed cancelled and non-negotiable .

In case shares are held in demat form and are liable to be transferred to IEPF Suspense Account, the Company will give Delivery Instruction Slip to the Depository for transfer of shares to IEPF.

However, you can claim from IEPF Authority both unclaimed dividend amount and the shares transferred to IEPF Suspense Account by making an application in Form IEPF-5 online and sending the physical copy of the same duly signed (as per registered specimen signature) along with requisite documents enumerated in the said Form IEPF-5 to the Company at its registered office or to Karvy Computershare Pvt. Ltd., Registrar and Transfer Agents of the Company for verification of your claim.

We shall send a verification report to IEPF Authority for refund of the unclaimed dividend amount and transfer of the shares back to the credit of the shareholder. As per the above mentioned rules, only one such request can be made in one year

In case we do not hear anything from you on this intimation letter by December 03, 2016, we shall, with a view to complying with the requirements of the said Rules, transfer the shares to IEPF Suspense Account by the due date as per procedure stipulated in the Rules, without any further notice. Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF Authority pursuant to the said Rules.

Please feel free to contact the Company / Karvy Computershare Pvt. Ltd. in case you have any queries at their following address / email / telephone number:

| Name and Address of Company | Name and address of Registrar |
|--|--|
| B N RATHI SECURITIES LTD 6-3-652 IV FLOOR , KAUTILYA AMRUTHA ESTATES, SOMAJIGUDA HYDERABAD 500082 Phone No:040-24755239/240 Email:bnrsl@yahoo.com | M/s Karvy Computer Share Pvt Ltd Karvy Selenium Tower B, Plot 31-32 Gachibowli Financial District, Nanakramguda Hyderabad 500032 Toll Free No: 1800-4258-998 Phone No:040-67162222 Email:einward.ris@karvy.com |

Thanking You
Yours faithfully,
For B N RATHI SECURITIES LTD

sd/
MANAGING DIRECTOR
MR.HARI NARAYAN RATHI