



B.N. RATHI SECURITIES LIMITED

CIN : L65993TG1985PLC005838

Corporate Member : NSE & BSE

Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE : # 6-3-652, IV Floor, "Kautilya"
Amrutha Estates, Somajiguda, Hyderabad - 500 082
Tel. : 040 - 40527777, 40727777, Fax : 040-40526283
bnrsl@bnrsecurities.com www.bnrsecurities.com

Date: 07.07.2018

To
BSE Limited
P.J. Towers, Dalal Street,
Mumbai-400001

Dear Sirs,

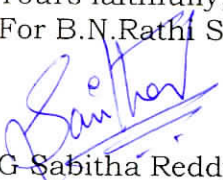
Sub: Publication Corrigendum to the Notice of the Tribunal Convened Meeting
Ref: Our Company Code: 523019

We have enclosed copies of the newspaper publication of the Corrigendum to the Notice of Tribunal Convened Meetings published in Business Standard (Hyderabad Edition) and Andhra Prabha (Hyderabad Edition) on 07th July, 2018.

You are requested to kindly take the same on record for your further needful.

Thanking you.

Yours faithfully,
For B.N.Rathi Securities Limited


G Sabitha Reddy
Company Secretary



Encl: as above

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, II, AT HYDERABAD
C.A.(CAA)NO.588/230/HDB/2018
IN THE MATTER OF COMPANIES ACT, 2013 (18 of 2013)
IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SCHEME OF AMALGAMATION
AND
IN THE MATTER OF B.N. RATHI SECURITIES LIMITED (TRANSFEREE COMPANY)
AND
B N RATHI COMTRADE PRIVATE LIMITED (TRANSFEROR COMPANY)
AND
THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

M/s. B N Rathi Comtrade Private Limited, a Company incorporated under the provisions of Companies Act, 1956, bearing CIN: U74900TG2008PTC060088 and having its registered office situated 6-3-652, IV Floor, Kautilya Amrutha Estates, Somajiguda Hyderabad, India, represented by its Director, Mr. Hari Narayan Rathi, email: mvrao@bnrsecurities.com, Ph: 9347204543.

...2nd Applicant/Transferor Company

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF TRADE CREDITORS OF M/s. B N RATHI COMTRADEPRIVATE LIMITED / TRANSFEROR COMPANY

Notice is hereby given that by an order dated the 3rd day of July, 2018, the Hyderabad Bench of the Hon'ble National Company Law Tribunal, has directed a meeting to be held of trade creditors of M/s. B N Rathi Comtrade Private Limited for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Amalgamation between M/s. B.N. Rathi Securities Limited (Transferee Company) and M/s. B N Rathi Comtrade Private Limited (Transferor Company) and their respective Shareholders and Creditors.

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of the trade creditors of M/s. B N Rathi Comtrade Private Limited will be held on "9th day of August, 2018, at 1:30 PM. at FTAPCCI Auditorium, FTAPCCI, Federation House, Red Hills, Hyderabad-500004, Telangana, India," at which time and place the trade creditors of the Company, who are appearing in the books of accounts of the Company as on 30th day of June, 2018, are requested to attend and vote.

Copies of the said Scheme, and the statement under section 230 can be verified free of charge at the registered office of the Company between 2.00 p.m to 5.00 p.m on working days upto 3rd day of August, 2018 or at the office of its counsel, Sri Y. Suryanarayana, at Flat No. 106, First Floor, Nirmal Towers 200, Near Sai Baba Temple, Dwarakapuri Colony, Punjagutta, Hyderabad – 500082. Persons entitled to attend and vote at the meeting of the Trade Creditors of M/s. B N Rathi Comtrade Private Limited, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the company at 6-3-652, IV Floor, Kautilya Amrutha Estates, Somajiguda, Hyderabad-500082, Telangana, India, not later than 48 hours before the meeting.

Forms of proxy can be had at the registered office of the Company.

Dated this the 6th day of July, 2018
 Hyderabad

Sd/-
Narasimha Rao T.V.L, Advocate,
 Chairman appointed by Hon'ble NCLT-II, Hyderabad
 vide order dated 03.07.2018
 6-2-101/7/A&B, G1 and G2, Mani Plaza,
 New Bhoiguda, Secunderabad-500033
 Ph. No. 040-27531818

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, II, AT HYDERABAD
C.A.(CAA)NO.588/230/HDB/2018
IN THE MATTER OF COMPANIES ACT, 2013 (18 of 2013)
IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SCHEME OF AMALGAMATION
AND
IN THE MATTER OF B.N. RATHI SECURITIES LIMITED (TRANSFEREE COMPANY)
AND
B N RATHI COMTRADE PRIVATE LIMITED (TRANSFEROR COMPANY)
AND
THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

M/s. B.N. Rathi Securities Limited, a Company incorporated under the provisions of Companies Act, 1956, bearing CIN: L65993TG1985PLC005838 and having its registered office situated at 6-3-652, IV Floor, Kautilya Amrutha Estates, Somajiguda, Hyderabad, Telangana - 500082, India, represented by its Managing Director, Mr. Hari Narayan Rathi, email: mvrao@bnrsecurities.com, Ph: 9347204543.

....1st Applicant/Transferee Company

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF EQUITY SHAREHOLDERS OF M/s. B.N. RATHI SECURITIES LIMITED / TRANSFEREE COMPANY

Notice is hereby given that by an order dated the 3rd day of July, 2018, the Hyderabad Bench of the Hon'ble National Company Law Tribunal, has directed a meeting to be held of equity shareholders of M/s. B.N. Rathi Securities Limited for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Amalgamation between M/s. B.N. Rathi Securities Limited (Transferee Company) and M/s. B N Rathi Comtrade Private Limited (Transferor Company) and their respective Shareholders and Creditors.

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of the equity shareholders of M/s. B.N. Rathi Securities Limited will be held on "9th day of August, 2018, at 11:30 A.M. at FTAPCCI Auditorium, FTAPCCI, Federation House, Red Hills, Hyderabad-500004, Telangana, India," at which time and place the equity shareholders of the Company on 30th June 2018, are requested to attend and vote.

Copies of the said Scheme, and the statement under section 230 can be verified free of charge at the registered office of the Company between 2.00 p.m to 5.00 p.m on working days upto 3rd day of August, 2018 or at the office of its counsel, Sri Y. Suryanarayana, at Flat No. 106, First Floor, Nirmal Towers 200, Near Sai Baba Temple, Dwarakapuri Colony, Punjagutta, Hyderabad – 500082. Persons entitled to attend and vote at the meeting of the equity shareholders of M/s. B.N. Rathi Securities Limited, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the company at 6-3-652, IV Floor, Kautilya Amrutha Estates, Somajiguda, Hyderabad-500082, Telangana, India, not later than 48 hours before the meeting. Forms of proxy can be had at the registered office of the Company.

Dated this the 6th day of July, 2018
 Hyderabad

Sd/-
Narasimha Rao T.V.L, Advocate,
 Chairman appointed by Hon'ble NCLT-II, Hyderabad
 vide order dated 03.07.2018
 6-2-101/7/A&B, G1 and G2, Mani Plaza,
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B.N. RATHI SECURITIES LIMITED

CIN: L65993TG1985PLC005838

Corporate Member: NSE & BSE

Regd. Office: # 6-3-652, IV Floor, "Kautilya", Amrutha Estates,
Somajiguda, Hyderabad -82, Tel: 040 - 40527777, 40727777, Fax 40526283
e-mail: bnrsl@bnrsecurities.com www.bnrsecurities.com

Notice is further given that in compliance with provisions of Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, the Applicant Company is pleased to provide remote e-voting facility to its members to vote electronically through electronic voting services arranged by M/s. Karvy Computershare Private Limited.

Notice is further given that the notice of the Tribunal convened meeting inter-alia indicating the process and manner of e-voting along with statement under section 102 read with section 230 of the Companies Act, 2013, Scheme of Amalgamation, a Report adopted by the Board of Directors of the Company, explaining the effect of Scheme on key managerial personnel, promoters and non-promoter Shareholders of the Company, Audited Accounting Statements of the Transferee Company and Transferor Company for the period ended on 31st March, 2018, a form of Proxy and attendance slip is available on the Company's website: www.bnrsecurities.com, and on the website of M/s. Karvy Computershare Private Limited at evoting.karvy.com.

All the Shareholders are hereby informed that:

1. The special business as stated in the Notice of the Tribunal Convened Meeting may be transacted through voting by electronic means.
2. The remote e-voting shall commence on 6th day of August, 2018, at 09.00 A.M. and ends on 8th day of August, 2018, at 05.00 P.M.
3. The cut-off date for determining the shareholder's eligibility to vote by electronic means or by poll at the Tribunal Convened Meeting is Saturday, the 30th day of June, 2018.
4. Any person, who acquires shares and becomes a Shareholder after dispatch of the Notice of the Tribunal Convened Meeting and holding shares as on the cut-off date i.e. as on 30th day of June, 2018, may obtain the login ID and password by sending a request to evoting.karvy.com.
5. Members may note that:-
 - a) The remote e-voting module shall be disabled by M/s. Karvy Computershare Private Limited after 8th day of August, 2018, 05.00 P.M. and the remote e-voting shall not be allowed beyond this time.
 - b) The facility of voting through ballot paper (poll) shall be made available at the Tribunal Convened Meeting for the members who have not cast their vote by remote e-voting.
 - c) The members who have cast their vote by remote e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again at the Tribunal Convened Meeting.
 - d) A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. as on 30th day of June, 2018, only shall be entitled to avail the facility of remote e-voting or voting at the meeting through poll.

Any member having query in connection with e-voting may contact Mrs. G. Sabitha Reddy, Company Secretary of the Company, at the registered office of the Company or by mailing his/her query to sabita@bnrsecurities.com or call her on 040-40527777

Dated this the 5th day of July, 2018
Hyderabad

By Order of the Board
For B.N. Rathi Securities Limited
Sd/-
G. Sabitha Reddy
Company Secretary

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, II, AT HYDERABAD
C.A.(CAA)NO.588/230/HDB/2018
IN THE MATTER OF COMPANIES ACT, 2013 (18 of 2013)
IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SCHEME OF AMALGAMATION
AND
IN THE MATTER OF B.N. RATHI SECURITIES LIMITED (TRANSFEREE COMPANY)
AND
B N RATHI COMTRADE PRIVATE LIMITED (TRANSFEROR COMPANY)
AND
THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

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.....1st Applicant/ Transferee Company

**NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF TRADE CREDITORS OF
M/s. B.N. RATHI SECURITIES LIMITED / TRANSFEREE COMPANY**

Notice is hereby given that by an order dated the 3rd day of July, 2018, the Hyderabad Bench of the Hon'ble National Company Law Tribunal, has directed a meeting to be held of trade creditors of M/s. B.N. Rathi Securities Limited for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Amalgamation between M/s. B.N. Rathi Securities Limited (Transferee Company) and M/s. B N Rathi Comtrade Private Limited (Transferor Company) and their respective Shareholders and Creditors.

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of the trade creditors of M/s. B.N. Rathi Securities Limited will be held on "9th day of August, 2018, at 12:30 P.M. at FTAPCCI Auditorium, FTAPCCI, Federation House, Red Hills, Hyderabad-500004, Telangana, India," at which time and place the trade creditors of the Company, who are appearing in the books of accounts of the Company as on 30th day of June, 2018, are requested to attend and vote.

Copies of the said Scheme, and the statement under section 230 can be verified free of charge at the registered office of the Company between 2.00 p.m to 5.00 p.m on working days upto 3rd day of August, 2018 or at the office of its counsel, Sri Y. Suryanarayana, at Flat No. 106, First Floor, Nirmal Towers 200, Near Sai Baba Temple, Dwarakapuri Colony, Punjagutta, Hyderabad - 500082. Persons entitled to attend and vote at the meeting of the Trade Creditors of M/s. B.N. Rathi Securities Limited, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the company at 6-3-652, IV Floor, Kautilya Amrutha Estates, Somajiguda, Hyderabad-500082, Telangana, India, not later than 48 hours before the meeting.

Forms of proxy can be had at the registered office of the Company.

Dated this the 6th day of July, 2018
Hyderabad

Sd/-
Narasimha Rao T.V.L, Advocate,
Chairman appointed by Hon'ble NCLT-II, Hyderabad
vide order dated 03.07.2018
6-2-101/7/A&B, G1 and G2, Mani Plaza,
New Bhoiguda, Secunderabad-500033
Ph. No. 040-27531818

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Dated this the 6th day of July, 2018
Hyderabad
Sd/-
Narasimha Rao T.V.L, Advocate,
Chairman appointed by Hon'ble NCLT-II, Hyderabad
vide order dated 03.07.2018
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B.N. RATHI SECURITIES LIMITED
CIN: L65993TG1985PLC005838
Corporate Member: NSE & BSE
Regd. Office: 6-3-652, IV Floor, "Kautliya", Amrutha Estates,
Somajiguda, Hyderabad - 02, Tel: 040 - 40527777, 40727777, Fax 40526283
e-mail: bnrsl@bnrsecurities.com www.bnrsecurities.com

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- All the Shareholders are hereby informed that:
1. The special business as stated in the Notice of the Tribunal Convened Meeting may be transacted through voting by electronic means.
 2. The remote e-voting shall commence on 6th day of August, 2018, at 09.00 A.M. and ends on 6th day of August, 2018, at 05.00 P.M.
 3. The cut-off date for determining the shareholder's eligibility to vote by electronic means or by poll at the Tribunal Convened Meeting is Saturday, the 30th day of June, 2018.
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b) The facility of voting through ballot paper (poll) shall be made available at the Tribunal Convened Meeting for the members who have not cast their vote by remote e-voting.
c) The members who have cast their vote by remote e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again at the Tribunal Convened Meeting.
d) A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. as on 30th day of June, 2018, only shall be entitled to avail the facility of remote e-voting or voting at the meeting through poll.

Any member having query in connection with e-voting may contact Mrs. G. Sabitha Reddy, Company Secretary of the Company, at the registered office of the Company or by mailing his/her query to sabitha@bnrsecurities.com or call her on 040-40527777

By Order of the Board
For B.N. Rathi Securities Limited
Sd/-
G. Sabitha Reddy
Company Secretary

Dated this the 5th day of July, 2018
Hyderabad

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, II, AT HYDERABAD
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Dated this the 6th day of July, 2018
Hyderabad
Sd/-
Narasimha Rao T.V.L, Advocate,
Chairman appointed by Hon'ble NCLT-II, Hyderabad
vide order dated 03.07.2018
6-2-101/7/A&B, G1 and G2, Mani Plaza,
New Bhoiguda, Secunderabad-500033
Ph. No. 040-27531818