



B.N. RATHI SECURITIES LIMITED

CIN : L65993TG1985PLC005838

Corporate Member : NSE & BSE

Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE : # 6-3-652, IV Floor, "Kautilya"
Amrutha Estates, Somajiguda, Hyderabad - 500 082
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Date: 24.10.2018

To
The Deputy Manager,
Corporate Relations Department,
BSE Limited,
P.J.Towers, Dalal Street,
Mumbai-400001.

Respected Sir,

Sub: Withdrawal of our application from the bench of Hon'ble NCLT, Hyderabad dated 23.02.2018 for approval of Scheme of Amalgamation between B N Rathi Securities Limited (Transferee Company) and B N Rathi Comtrade Private Limited (Transferor Company and their respective Shareholders and Creditors – Reg.,

Ref: Our Company Scrip Code – 523019

We wish to submit that:

1. The Board of Directors (the Board) of B.N. Rathi Securities Limited ("Transferee Company") at its Board Meeting held on 10th January, 2018 has approved the scheme of Amalgamation between B.N. Rathi Securities Limited and its wholly owned subsidiary, B N Rathi Comtrade Private Limited ("Transferor Company").
2. The Board of Directors at its meeting held on 24.10.2018 to review the status of merger decided to withdraw the application of merger with Hon'ble NCLT. It was further decided to take new membership with MCX in the name of B.N. Rathi Securities Limited.


The Meeting concluded at 5.00 PM.

This is for information and records of the exchange, please.

Thanking you.

Yours faithfully,

For B.N. Rathi Securities Limited


Hari Narayan Rathi
Managing Director



Encl: as above.