



# B.N.Rathi Securities Ltd.

CIN : L65993TG1985PLC005838  
Corporate Member : NSE / BSE / MCX  
Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE : # 6-3-652, IV Floor, "Kautilya"  
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January 27, 2021

To,,  
**BSE Limited**  
**Listing Dept. / Dept. of Corporate Services**  
**PJ Towers, Dalal Street,**  
**Mumbai 400 001**  
**Maharashtra, India**

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref.: Rights Issue of Equity Shares of B.N. Rathi Securities Limited ("Company")**

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated November 30, 2021 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (Designated Stock Exchange), the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of Directors of the Company, pursuant to the delegation of the authority to the Rights Issue Committee by the Board of Directors at their meeting held on 24.09.2021, has, at its meeting held on, January 22, 2022, approved the allotment of 33,60,000 Rights Equity Shares of face value of Rs 10 each at a price of Rs. 22 per Rights Equity Share including a share premium of Rs.12 per Rights Equity Share.


Consequent to the said allotment, the paid-up equity share capital of the Company shall be as follows:

Particulars	Number of Shares	Paid up Capital
Equity Shares of 10 each fully paid up	84,00,000	8,40,00,000

You are requested to kindly take the above on your record

Yours Faithfully,

For B.N. Rathi Securities Limited

  
Hari Narayan Rathi  
Managing Director

