



B.N.Rathi Securities Ltd.

CIN : L65993TG1985PLC005838
Corporate Member : NSE / BSE / MCX
Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE : # 6-3-652, IV Floor, "Kautilya"
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September 24, 2021

The Manager Listing
BSE Limited

Corporate Relationship Department 25th Floor,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

BSE Scrip Code – 523019, Unit : B.N. Rathi Securities Limited

Dear Sir,

Sub.: Outcome of Board meeting held on September 24, 2021 in compliance with Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

With reference to our intimation dated September 21, 2021 and pursuant to Regulation 30 of the LODR Regulations, we wish to inform you that the Board of Directors of the Company, at their meeting held today i.e. Friday, September 24, 2021 at 05.00 p.m, considered and approved the following:

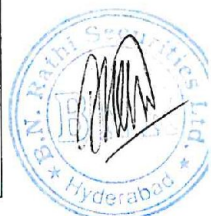
1. Increase in Authorised Capital of the Company:

The existing Authorised Share Capital be increased from Rs. 6,00,00,000/- (Rupees Six Crore only) divided into 60,00,000 (Sixty Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each, to Rs. 12,00,00,000/- (Rupees Twelve Crore only) divided into 1,20,00,000 (One Crore Twenty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each.

2. Alteration of Clause V in the Memorandum of Association of the company to reflect the increase in Authorised Capital of the Company Rs. 6,00,00,000/- (Rupees Six Crore only) to Rs. 12,00,00,000/- (Rupees Twelve Crore only).

3. Issue of upto 33,60,000 Equity Shares, to the eligible shareholders of the Company on Rights basis as on the record date (to be notified later) as may be permitted under applicable laws, subject to regulatory/statutory approvals as may be required. The details are as follows:-

Particulars	Details
Issue Size	Rs.7,39,20,000/-
Issue Price	Rs.22/-
Total no. of Rights Equity shares to be issue:	33,60,000
Rights Entitlement Ratio	2:3
Record Date	Will be informed as and when the same is decided by the Committee constituted in this regard
ISIN for right entitlement	Will be informed as and when the same is allotted.
The Rights Issue Opening and Closing dates	Will be informed as and when the same is decided by the Committee constituted in this regard





4. The Board has constituted 'Rights Issue Committee' to decide detailed terms and conditions of the Issue, including but not limiting to the deciding the payment modalities /schedule thereof, record date, timing, other terms and conditions and all other related matters etc.
5. Approval of the notice of extra ordinary general meeting to be scheduled to seek approval for the above-mentioned items and Managing Director was authorised to take such necessary steps as may be required in this regard including to decide the date, venue, time etc. (A separate intimation will be sent to the exchange in this regard).
6. Appointment of M/s. S S Reddy & Associates as scrutinizers for the extra ordinary general meeting.
7. Appointed Bajaj Capital Limited as Lead Merchant Bankers and M/s. MV Kini Law Firm as legal Counsel for the Rights Issue.

The meeting commenced at 5.00 p.m and concluded at 6.00 p.m.

You are requested to take the same on your records.

Thanking You

Yours Faithfully

For **B N Rathi Securities Limited**

Hari Narayan Rathi
Managing Director
(DIN: 00010968)

