



B.N.Rathi Securities Ltd.

CIN : L65993TG1985PLC005838
Corporate Member : NSE / BSE / MCX
Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE : # 6-3-652, IV Floor, "Kautilya"
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To
BSE Limited
P J Towers, Dalal Street,
Mumbai-400001

Date: 01.12.2021

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of the SEBI (LODR) Regulations 2015 as amended ("SEBI Listing Regulations") and update on Rights Issue.

Unit: B.N. Rathi Securities Limited (Scrip Code: 523019)

This is further to the meeting of the Board of Directors of the Company held on 24th September, 2021 and the Extraordinary General Meeting held on 23.10.2021 approving the issue of equity shares of the Company by way of a rights issue to eligible shareholders of the Company as on the record date for an amount not exceeding Rs. 739.20 lakhs in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws. ("Rights Issue")

Pursuant to our outcome of the meeting dated 30.11.2021, the Terms of the Rights Issue are as follows:

S.No	Particulars	Details
1	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of Re. 10/- each ("Rights Equity Shares")
2	Type of Issuance	Rights Issue of fully paid-up Equity Shares
3	Total number of securities proposed to be issued	Up to 33,60,000 fully paid-up Equity Shares of face value of Re. 10/- each for an amount aggregating upto 739.20 Lakhs.
4	Issue Price	Rs. 22/- per Rights Equity Share (including premium of Rs.12/- per Rights Equity Share
5	Record Date	December 17, 2021 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
6	Right Issue Period	Rights Issue Opening Date: January 03, 2022 Last date for On Market Renunciation of Rights Entitlement*: January 11, 2022 Rights Issue Closing Date**: January 17, 2022





		<p>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date</p> <p>**Our Board or a duly authorized Right Issue committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date</p>
7	Rights Entitlement Ratio	2 Equity Shares for every 3 Equity Shares held by the Eligible Equity Shareholders in the Company as on the record date with the right to renounce.
8	Outstanding Equity Shares prior to the Rights Issue	50,40,000 Equity Shares
9	Outstanding Equity Shares post Right Issue (assuming full subscription)	84,00,000 Equity Shares
10	ISIN for Rights Entitlement	INE710D20010
11	Terms of payment	Full amount of Rs.22/- per Equity Share payable on application.

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE") and and with Securities and Exchange Board of India ("SEBI") for record purpose only.





Continuation Sheet.....

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

The above is for your information and dissemination to the members.

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,
For B.N. Rathi Securities Limited


G Sabitha Reddy
Company Secretary

